

Key Figures

in € m*	01/01/ - 06/30/2012	01/01/ - 06/30/2013	Changes to previous year	04/01/ - 06/30/2012	04/01/ - 06/30/2013	Changes to previous year
Sales	25.2	32.2	28 %	12.9	17.1	33 %
Incoming orders	28.7	33.3	16 %	15	17.6	17 %
Gross results	11.3	16.3	44 %	5.9	8.7	47 %
Gross margin	44.8 %	50.6 %	6 Pp.	45.7 %	50.9 %	5 Pp.
Full costs for research and development	4.1	4.4	7 %	2.1	2.2	5 %
Research and development ratio	16.3 %	13.7 %	-3 Pp.	16.3 %	12.9 %	-3 Pp.
EBITDA	5.8	6.9	19 %	2.9	3.6	24 %
EBIT	2.6	4.2	62 %	1.4	2.2	57 %
EBT	2.2	3.9	77 %	1.2	2.1	75 %
Quarterly surplus	1.6	2.7	69 %	0.8	1.6	100 %
Weighted average number of shares	3,410,702	3,303,396	-3 %	3,392,531	3,286,695	-3 %
Result per share (€)	0.47	0.82	74 %	0.25	0.47	88 %
Cash flow from operational activity	3.3	2.3	-30 %	1.9	0.4	-79 %
Cash flow from financing activity	-3.5	-2.5	-29 %	-1.8	-1.3	-28 %

in € m*	12/31/2011	12/31/2012	06/30/2013	Changes to previous year
Total assets	55.9	58.5	60.7	4 %
Long-term assets	34.2	34.5	34.3	-1 %
Equity	27	29.6	30.5	3 %
Borrowed capital	28.9	28.9	30.2	4 %
Equity ratio	48.3 %	50.6 %	50.2 %	0 Pp.
Operating net debt	-2.4	-3.5	0.1	n.a.
Working Capital	12.1	12.0	15.1	26 %
Number of employees for the fiscal year, equivalents of full-time employment	267	290	315	9 %
Share price (XETRA) in €	13.48	13.79	18.98	38 %
Number of shares in circulation	3,445,313	3,325,664	3,267,885	-2 %
Market capitalization	46.4	45.9	62.0	35 %

 $^{^{*}}$ unless otherwise stated

OVERVIEW OF THE FIRST SIX MONTHS:

Incoming orders:

€ 33.3 million (previous year: € 28.7 million, +16 %)

Sales:

€ 32.2 million (previous year: € 25.2 million, +28 %)

FBIT

€ 4.2 million (previous year: € 2.6 million, +62 %)

Earnings before taxes (EBT):

€ 3.9 million (previous year: € 2.2 million, +77 %)

Operating cash flow:

€ 2.3 million (previous year: € 3.3 million, -30 %)

Forecast increased:

sales € 63 to 65 million, EBT margin 10 to 11 %

Dear Ladies and Gentlemen,

In the second quarter of 2013, Basler AG continued the good results of the first three months.

Despite the continued lack of economic stimuli, incoming orders, sales and earnings of the reporting period were clearly above the values of the previous year. Similar to the first quarter, Basler AG also achieved in the entire first half-year a distinctly stronger growth in sales than expected by the Verband Deutscher Maschinen- und Anlagenbau (VDMA) for the current year in the German image processing market (+5 %).

The key figures for the first six months of fiscal year 2013 are above the expectations of the management board and from today's perspective no significant decline of business is expected for the remainder of the year. For this reason, the management board increases the forecast and from now on expects sales within a corridor of \leqslant 63 to 65 million (previously \leqslant 60 to 63 million) and a pre-tax return of 10 to 11 % (previously 8 - 10 %).

GROUP INFORMATION

Incoming orders, sales, and gross profit

The group's incoming orders amounted to € 33.3 million in the first half-year (previous year: € 28.7 million, +16 %). The strong demand for our cameras with Gigabit Ethernet (GigE Vision) interface was the main reason for growth in incoming orders in the double digit percentage range.

The group's sales amounted to € 32.2 million in the first six months (previous year: € 25.2 million, +28 %). So far, 42 % of the sales are related to the Asian markets

(previous year: 36 %), 36 % to Europe (previous year: 38 %), and 22 % to North America (previous year: 26 %). The particularly positive development in Asia can mainly be attributed to sales-related progress made in important national markets.

The group's gross profit developed better in the reporting period than in the previous year due to an improved product mix. A major factor here was the streamlining of the product portfolio by discontinuing end-of-life products. This resulted in higher gross margins and reduced complexity. Within the result, the gross margin increased by almost 6 percentage points to 50.6 % in the first six months (previous year: 44.8 %).

Costs

The first half-year of fiscal year 2013 was characterized by considerable investments in the expansion of all functional areas and subsidiaries. Due to the disproportionate growth in sales the cost ratios were below the previous year's values.

The expense for sales and marketing was \leqslant 5.7 million (previous year: \leqslant 4.4 million; +30 %). In relation to sales, the cost of sales with a quota of 17.7 % remained on the level of the previous year (17.5 %).

The general administrative expenses amounted to \leqslant 4.0 million (previous year: \leqslant 3.5 million, +14 %). Compared to sales, the administrative expense ratio decreased to 12.4 % (previous year: 13.9 %).

The full cost of research and development (R & D) amounted to \in 4.4 million and therefore increased by 7 % compared to the previous year's value of \in 4.1 million. The R & D ratio decreased from 16.3 % in the previous year to 13.7 % in the current year.

Result

In the first half-year of 2013, Basler AG generated group's earnings before taxes (EBT) of \leqslant 3.9 million. This result is 77 % above the EBT of \leqslant 2.2 million that were generated in the comparison period of the previous year. Pre-tax return amounted to 12 % (previous year: 9 %) and therefore continued to be above the corridor of 8 % - 10 %, predicted for fiscal year 2013. The group's earnings before interest and taxes (EBIT) amounted to \leqslant 4.2 million (previous year: \leqslant 2.6 million, +62 %). This corresponds to an EBIT margin of 13 % (previous year: 10 %).

The improved profit situation results from the combined effects of sales being above plan, of gross margins being higher than expected, and of operational costs being slightly below plan.

BUSINESS DEVELOPMENT

Basler AG continued dynamic growth in the first six months concerning incoming orders, sales, and revenue. The growth in sales of +28 % is clearly above the growth rate of 5 %, expected by VDMA for the German image processing industry.

Industrial cameras with Gigabit Ethernet (GigE) interface account for the predominant portion of the sales. GigE cameras also yielded the strongest percentage growth within the product portfolio. To further extend our leadership in this currently largest market segment for industrial cameras we expanded the product portfolio by several new models with CMOS image sensors.

Customers' interest in our racer family of line scan cameras continued to grow in the second quarter. We are very satisfied with the series start-up for the racer that was the steepest ever seen for Basler line scan cameras. We consider this an indicator for good future prospects of this product line.

The market launch of the new ace cameras with USB3 Vision interface was a focus of our business operations during this period. In parallel to the availability of the first series products, we have for some months been conducting a world-wide intense training program for our distributors and customers, that meets with great interest. Judging from the hitherto experienced course of the market launch we see our expectations confirmed predicting that GigE Vision and USB3 Vision will be the dominant interface technologies for industrial cameras in the years to come.

The investment undertaken in the previous years towards strengthening the Basler brand is also paying off. In the recently published study of a leading periodical for industrial image processing, a survey among the readers was held asking to name the best known and most important manufacturers of image processing technology. In the cameras segment, Basler was always ranking at the top. Our company was selected as the "Top of Mind" industrial camera brand and therefore as the best known camera brand in the survey's results. In addition, Basler attracted the majority of votes from the survey's participants when they were asked for the camera manufacturers who had supplied cameras to them in the last 12 months. We were particularly pleased to see that the participants put Basler on the first rank by an even higher number of votes when they were asked for the camera manufacturers from whom they intend to acquire cameras in the next 12 months.

Employees

The number of employees of the Basler group was 318 on the reporting date (previous year: 287, 11 %). The regional allocation is as follows:

Headquarters in Ahrensburg: 276 (Previous year: 246)

Subsidiary in USA: 15 (Previous year: 18)

Subsidiary in Taiwan:9 (Previous year: 9)

Subsidiary in Singapore:12 (Previous year: 10)

Representative offices

in Korea and Japan: 6 (Previous year: 4)

Cash flow, liquid assets, and debts

The operating cash flow amounted to € 2.3 million in the reporting period (previous year: € 3.3 million, -30 %). After investments into fixed assets amounting to € 2.5 million the free cash flow (calculated as operating cash flow less cash flow from investments) amounted to € -0.2 million (previous year: € -0.2 million).

At the end of the reporting period, liquid assets amounted to \in 6.7 million and were thus by 116 % above the value of the comparison period of the previous year (\in 3.1 million).

The equity amounted to € 30.5 million at the end of the reporting period (December 31, 2012: € 29.6 million, +3 %). At the reporting date, the net cash position amounted to € -0.1 million (December 31, 2012: € 3.5 million, -102 %).

Basler share

The Basler share opened at a price of € 14.79 in the beginning of the second quarter of 2013. Following the publication on April 16 of the preliminary business figures for the first quarter the share price increased speedily reaching a level of € 19, then continued the increase reaching € 20 in May, and marked a 12-year high of € 22 in the beginning of June. In parallel to the adjustments of share prices on the international markets during June the Basler share settled at a price of € 18.98 at the end of the quarter.

The average daily trade volume in the first half-year of 2013 was almost 4,800 units (previous year: 3,100 units, +55 %).

The market capitalization of Basler AG amounted at the end of the second quarter to approximately € 62 million (December 31,2012: € 45.9 million, +35 %).

The management board informed the Basler shareholders on March 19, 2013, that the company will buy back bearer shares with an equivalent value of up to € 1 million via the stock market. This buyback program started on March 20, 2013, and was exhausted at the end of May 2013. The buyback program is based on a resolution of the shareholders' meeting of May 18, 2013, authorizing the company to buy own shares, amounting to a total of up to 10 % of the share capital of the corporation existing at the time the resolution was adopted. The authorization is approved until May 18, 2015. The shares can be used for all purposes provided for in the authorization of the shareholders' meeting of May 18, 2010. Basler AG wants to make use of the share's current valuation that is considered favorable and add to the packet of shares that was already built up in the previous year. The buyback programs are carried out through a credit institution that decides upon the time for the individual buybacks independently of Basler AG and according to Commission Regulation (EC)

No 2273/2003 of December 22, 2003.

As of today, 232,115 Units, equivalent to 6.6 % of own shares are owned by Basler AG.

As of June 30, 2013, the management board and the supervisory board held the following shares:

	06/30/2013 Number of Shares (Units)	06/30/2012 Number of Shares (Units)
Supervisory Board		
Norbert Basler	1,816,891	1,816,891
Konrad Ellegast	-	-
Prof. Dr. Eckart		
Kottkamp	-	-
Management Board		
Dr. Dietmar Ley	144,358	144,043
John P. Jennings	5,500	5,500
Arndt Bake	700	0

Shareholders' meeting 2013

In the course of the shareholders' meeting held in Hamburg on May 22, 2013, the shareholders approved the actions of the management board and supervisory board with great majority. BDO AG, Hamburg, was appointed as auditor for fiscal year 2013. In addition, the mandate in the supervisory board was extended for Prof. Dr. Kottkamp by another five years. Furthermore, another payment of a dividend was approved by almost 100 % of the voters present. The dividend per share amounts to € 0.30. A total of € 982,381 was paid to the shareholders.

The following lists the voting results corresponding to the items on the agenda of the shareholders' meeting of 2013:

Item	Yes (in million)	%	No	Absten- tions
Resolution on the use of the retained earnings of fiscal year 2012	2.3	99.99	278	20
Approval of the actions of the management board	2.1	100	0	0
Approval of the actions of the supervisory board	0.5	99.98	100	100
Appointment of BDO AG as auditor	2.3	99.94	1,345	8
Appointment of Prof. Dr. Eckart Kottkamp as member of the supervisory board	2.3	99.94	1,483	320

Corporate governance - declaration of compliance according to Section 161 AktG

The management board and the supervisory board hereby declare that Basler AG has complied with the recommendations for conduct ("code" for short in the following) issued by the "Government Commission of the German Corporate Governance Code", as amended on May 15, 2012. The recommendations have been complied with hitherto during fiscal year 2013 and will be in the future with the following exceptions:

Clause 3.8 Sect. 3 - Retention associated with D & O insurance for the supervisory board

According to Clause 3.8 Sect. 3 of the code an appropriate retention shall be arranged for when the corporation takes out D & O insurance for the supervisory board. D & O insurance coverage for the management board includes retention according to statutory provision. The insurance policy for members of the supervisory board, however, does not provide for retention.

Management board and supervisory board continue to share the view that all members of the board are naturally obliged to accountable action. Accordingly, retention for the members of the supervisory board is not required.

Clause 5.3 - Establishment of committees within the supervisory board

The supervisory board does not establish any committees. The supervisory board of Basler AG comprises three persons. This configuration ensures efficient work in all matters of the supervisory board, especially as the generally accepted minimum size for a committee is a membership of three.

Clause 5.4.1 - Composition of the supervisory board

For nominations to the shareholders' meeting the supervisory board will also in the future continue to align itself to legal requirements and will emphasize the candidates' professional and personal qualifications independent of gender. Consideration will also be given to the international activities of the company, to potential conflicts of interest, and to diversity. Basler AG does not state specific pertinent goals.

The declaration of compliance with the code and the constantly updated related compliance can be accessed on the Basler website's investors area (www.baslerweb.com/Investors). If you have any questions regarding the corporate governance code please contact the compliance officer of Basler AG, Dr. Dietmar Ley (CEO), Tel. +49 4102 - 463100, ir@baslerweb.com

Outlook

The first half-year of fiscal year 2013 went better for Basler AG than expected. We achieved greater growth in sales than we had hoped for at the beginning of the year, when considering the sideways-moving economic environment. Due to growth rates well above market level we assume that we gained market share.

The unabated robust incoming orders, the so far smooth introduction into the market of important new products, and the progress made in sales in national markets of great significance to us, give us the confidence to assume that we will succeed in exceeding the previous forecast for 2013, despite an unchanged moderate macroeconomic environment. Taking into account the still limited predictability of the sales in this year's last two quarters we henceforth assume that the group's sales for 2013 will be within the corridor of € 63 to 65 million (previously € 60 to 63 million) at a pre-tax margin of 10 to 11 % (previously 8 to 10 %).

Declaration of the legal representatives

We affirm to the best of our knowledge that the interim consolidated financial statements, in accordance with the accounting principles applicable to interim reporting, provide a true and fair view of the group's asset, financial, and earnings situation and that the group's interim annual represents a true and fair picture of the course of business, including the operating result, and the group's financial situation as well as describing the essential opportunities and risks concomitant with the expected development of the group during the remainder of the fiscal year.

The management board

Dr. Dietmar Ley (CEO)

John P. Jennings (CCO)

Arndt Bake (COO)

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Consolidated Profit and Loss Statement

Group's annual balance sheet according to IFRS for the fiscal year from January 1, 2013 to June 30, 2013

in € k	01/01/ - 06/30/2013	01/01/ - 06/30/2012	04/01/ - 06/30/2013	04/01/ - 06/30/2012
Sales	32,215	25,209	17,096	12,890
Cost of sales	-15,921	-13,874	-8,375	-6,992
- of which depreciations on capitalized developments	-1,679	-2,206	-874	-1,000
Gross profit on sales	16,294	11,335	8,721	5,898
Other internal income	712	950	305	637
Sales and marketing costs	-5,656	-4,401	-2,950	-2,243
General administration costs	-3,987	-3,469	-2,281	-1,808
Other expenses	-3,194	-1,794	-1,621	-1,099
Operating result	4,169	2,621	2,174	1,385
Financial income	415	5	69	4
Financial expenses	-688	-454	-191	-230
Financial result	-273	-449	-122	-226
Earnings before tax	3,896	2,172	2,052	1,159
Income tax	-1,186	-580	-492	-322
Group's quarterly surplus	2,710	1,592	1,560	837
of which are allocated to				
shareholders of the parent company	2,710	1,592	1,560	837
non-controlling shareholders	0	0	0	0
Average number of shares	3,303,396	3,410,702	3,286,695	3,392,531
Earnings per share diluted / undiluted (Euro)	0.82	0.47	0.47	0.25

Consolidated Statement of Comprehensive Income

in € k	01/01/ - 06/30/2013	01/01/ - 06/30/2012
Group's Quarterly surplus	2,710	1,592
Result from differences due to currency conversion, directly recorded in equity	9	4
Surplus/ Net loss from cashflow hedges	168	-307
Total result, through profit or loss	177	-303
Total result	2,887	1,289
of which are allocated to		
shareholders of the parent company	2,887	1,289
non-controlling shareholders	0	0

Consolidated Cash Flow Statement

Increase / decrease in deferred taxes	in € k	01/01/ - 06/30/2013	01/01/ - 06/30/2012	04/01/ - 06/30/2013	04/01/ - 06/30/2012
Increase / decrease in deferred taxes	Operational activity				
Interest outpayment / Interest inpayment	Group's period surplus	2,710	1,592	1,560	837
Depreciations on fixed assets objects 2,692 3,217 1,387 1,532	Increase / decrease in deferred taxes	832	-9	424	-112
Change in the capital resources without affecting payment 180 -304 -29 -469 -469	Interest outpayment / interest inpayment	762	644	378	353
without affecting payment 180	Depreciations on fixed assets objects	2,692	3,217	1,387	1,532
Profit (-) / loss (+) from the outflow of fixed asset objects Increase (-) / decrease (+) in the reserves Increase (-) / decrease (-) in the down payments received Increase (-) / decrease (-) in the down payments received Increase (-) / decrease (-) in the receivables from deliveries and services Increase (-) / decrease (-) in the receivables from deliveries and services Increase (-) / decrease (-) in the payables from deliveries and services Increase (-) / decrease (-) in the payables from deliveries and services Increase (-) / decrease (-) in the payables from deliveries and services Increase (-) / decrease (-) in the payables from deliveries and services Increase (-) / decrease (-) in the payables Increase (-) / d		180	-304	-29	-469
Increase (-) / decrease (+) in the reserves	Increase (+) / decrease (-) in the accruals	-290	-122	295	-192
Increase (+) / decrease (-) in the down payments received -9 35 -323 96 Increase (-) / decrease (+) in the receivables -2,124 -1,587 -1,707 -1,087 Increase (-) / decrease (+) in other assets -838 -20 -714 7 Increase (+) / decrease (-) in the payables -22 444 219 657 Increase (+) / decrease (-) in the payables -671 200 -531 551 Increase (+) / decrease (-) in other liabilities -671 200 -531 551 Increase (+) / decrease (-) in other liabilities -671 200 -531 551 Increase (+) / decrease (-) in other liabilities -671 200 -531 551 Increase (+) / decrease (-) in other liabilities -671 200 -531 551 Increase (+) / decrease (-) in other liabilities -671 200 -531 551 Increase (+) / decrease (-) in the payables -671 200 -531 551 Increase (+) / decrease (-) in the payables -671 200 -531 551 Increase (+) / decrease (-) in the payables -671 200 -531 551 Increase (+) / decrease (-) in the payables -2,278 3,308 364 1,896 Investment activity -2,278 3,308 364 1,896 Investment activity -2,477 -3,547 -1,277 -1,776 Cash outflow from investments in fixed assets objects 4 17 4 9.98 Inpayment from entity -2,477 -3,547 -1,273 -1,767 Financing activity -1,277 -3,547 -1,273 -1,767 Outpayment from repayment of bank loans -1,125 -1,599 -1,087 -1,088 Inpayment from the taking out of bank loans -1,125 -574 -3.08 -2.289 Inpayment from the taking out of bank loans -6,15 -5,74 -3.08 -2.289 Inpayment from the taking out of loans -6,15 -5,14 -3.08 -2.289 Inpayment from the taking out of loans -6,10 -7,100	Profit (-) / loss (+) from the outflow of fixed asset objects	-4	-4	-4	2
Increase (-) / decrease (+) in the receivables from deliveries and services from deliveries and services Increase (-) / decrease (+) in other assets Increase (+) / decrease (-) in the payables from deliveries and services Increase (+) / decrease (-) in the payables from deliveries and services Increase (+) / decrease (-) in the payables from deliveries and services Increase (+) / decrease (-) in other liabilities Increase (-) / 4,589 Ingrament from repayment of bank loans Interest outpayment from the taking out of loans Interest outpayment for declearing of financing liabilities Increase (-) / 4,589 Increase (-) / 4,189 Increase (Increase (-) / decrease (+) in the reserves	-940	-778	-591	-279
from deliveries and services -2,124	Increase (+) / decrease (-) in the down payments received	-9	35	-323	96
Increase (+) / decrease (-) in the payables from deliveries and services		-2,124	-1,587	-1,707	-1,087
from deliveries and services	Increase (-) / decrease (+) in other assets	-838	-20	-714	7
Cash inflow from business activity		-22	444	219	657
Investment activity	Increase (+) / decrease (-) in other liabilities	-671	200	-531	551
Outpayments for investments in fixed assets -2,481 -3,564 -1,277 -1,776 Inpayment from outflow of fixed asset objects 4 17 4 9 Cash outflow from investment activity -2,477 -3,547 -1,273 -1,767 Financing activity Outpayment from repayment of bank loans -1,125 -1,599 -1,087 -1,088 Silent partnership outpayment 0 1,125 -1,279	Cash inflow from business activity	2,278	3,308	364	1,896
Outpayments for investments in fixed assets -2,481 -3,564 -1,277 -1,776 Inpayment from outflow of fixed asset objects 4 17 4 9 Cash outflow from investment activity -2,477 -3,547 -1,273 -1,767 Financing activity Outpayment from repayment of bank loans -1,125 -1,599 -1,087 -1,088 Silent partnership outpayment 0 1,125 -1,279	Investment activity				
Inpayment from outflow of fixed asset objects		-2.481	-3.564	-1.277	-1.776
Cash outflow from investment activity -2,477 -3,547 -1,273 -1,767 Financing activity 0 1 2 2					
Outpayment from repayment of bank loans -1,125 -1,599 -1,087 -1,088 Silent partnership outpayment 0 0 0 0 Outpayment for the clearing of financing liabilities -615 -574 -308 -289 Inpayment from the taking out of bank loans 3,210 500 3,210 500 Outpayment from the taking out of loans from closely affiated persons 0 0 0 0 Interest outpayment -763 -644 -379 -353 Outpayment for own shares -1,002 -799 -916 -413 Outpayment for dividends -982 -1,014 -982 -1,014 Cash outflow from financing activity -1,277 -4,130 -462 -2,657 Changes in the funds that affect the payment in the period 8,197 7,438 8,092 5,597 Funds at the beginning of the period 6,721 3,069 6,721 3,069 Composition of the funds at the end of the period 6,721 3,069 6,721 3,069		-2,477			-1,767
Outpayment from repayment of bank loans -1,125 -1,599 -1,087 -1,088 Silent partnership outpayment 0 0 0 0 Outpayment for the clearing of financing liabilities -615 -574 -308 -289 Inpayment from the taking out of bank loans 3,210 500 3,210 500 Outpayment from the taking out of loans from closely affiated persons 0 0 0 0 Interest outpayment -763 -644 -379 -353 Outpayment for own shares -1,002 -799 -916 -413 Outpayment for dividends -982 -1,014 -982 -1,014 Cash outflow from financing activity -1,277 -4,130 -462 -2,657 Changes in the funds that affect the payment in the period 8,197 7,438 8,092 5,597 Funds at the beginning of the period 6,721 3,069 6,721 3,069 Composition of the funds at the end of the period 6,721 3,069 6,721 3,069	Financing activity				
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Outpayment for the clearing of financing liabilities -615 -574 -308 -289 Inpayment from the taking out of bank loans 3,210 500 3,210 500 Outpayment from the taking out of loans from closely affiated persons 0 0 0 0 0 Interest outpayment -763 -644 -379 -353 -353 -353 -444 -379 -353 -916 -413 -413 -413 -413 -413 -413 -413 -413 -413 -413 -413 -414 -982 -1,014 -982 -1,014 -982 -1,014 -982 -1,014 -982 -1,014 -982 -1,014 -462 -2,657 -2,657 Changes in the funds that affect the payment in the period -1,476 -4,369 -1,371 -2,528 Funds at the beginning of the period 8,197 7,438 8,092 5,597 Funds at the end of the end of the period 6,721 3,069 6,721 3,069 Composition of the funds at the end of the period <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>					
Inpayment from the taking out of bank loans 3,210 500 3,210 500		-615	-574	-308	-289
Outpayment from the taking out of loans from closely affiated persons 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 <t< td=""><td></td><td>3,210</td><td>500</td><td>3,210</td><td></td></t<>		3,210	500	3,210	
Interest outpayment	Outpayment from the taking out of loans				
Outpayment for own shares -1,002 -799 -916 -413 Outpayment for dividends -982 -1,014 -982 -1,014 Cash outflow from financing activity -1,277 -4,130 -462 -2,657 Changes in the funds that affect the payment in the period -1,476 -4,369 -1,371 -2,528 Funds at the beginning of the period 8,197 7,438 8,092 5,597 Funds a the end of the end of the period 6,721 3,069 6,721 3,069 Composition of the funds at the end of the period 6,721 3,069 6,721 3,069	from closely affiated persons	0	0	0	0
Outpayment for dividends -982 -1,014 -982 -1,014 Cash outflow from financing activity -1,277 -4,130 -462 -2,657 Changes in the funds that affect the payment in the period -1,476 -4,369 -1,371 -2,528 Funds at the beginning of the period 8,197 7,438 8,092 5,597 Funds a the end of the end of the period 6,721 3,069 6,721 3,069 Composition of the funds at the end of the period 6,721 3,069 6,721 3,069 Cash in bank and cash in hand 6,721 3,069 6,721 3,069	Interest outpayment	-763	-644	-379	-353
Cash outflow from financing activity -1,277 -4,130 -462 -2,657 Changes in the funds that affect the payment in the period -1,476 -4,369 -1,371 -2,528 Funds at the beginning of the period 8,197 7,438 8,092 5,597 Funds a the end of the end of the period 6,721 3,069 6,721 3,069 Composition of the funds at the end of the period 6,721 3,069 6,721 3,069	Outpayment for own shares	-1,002	-799	-916	-413
Changes in the funds that affect the payment in the period Funds at the beginning of the period Funds a the end of the end of the period Composition of the funds at the end of the period Cash in bank and cash in hand Changes in the funds that affect the payment and the payment and the period and the period are the period and the period are the funds at the end of the period and the period are the period and the period are the period	Outpayment for dividends	-982	-1,014	-982	-1,014
in the period -1,476 -4,369 -1,371 -2,528 Funds at the beginning of the period 8,197 7,438 8,092 5,597 Funds a the end of the end of the period 6,721 3,069 6,721 3,069 Composition of the funds at the end of the period 6,721 3,069 6,721 3,069 Cash in bank and cash in hand 6,721 3,069 6,721 3,069	Cash outflow from financing activity	-1,277	-4,130	-462	-2,657
Funds a the end of the end of the period 6,721 3,069 Composition of the funds at the end of the period Cash in bank and cash in hand 6,721 3,069 6,721 3,069		-1,476	-4,369	-1,371	-2,528
Funds a the end of the end of the period 6,721 3,069 Composition of the funds at the end of the period Cash in bank and cash in hand 6,721 3,069 6,721 3,069	Funds at the beginning of the period	8.197	7.438	8.092	5.597
Cash in bank and cash in hand 6,721 3,069 6,721 3,069					3,069
Cash in bank and cash in hand 6,721 3,069 6,721 3,069	Composition of the funds at the end of the period				
		6.721	3.069	6.721	3.069
CARRATTIONS IN EAVO	Outpayment for taxes	111	291	111	152

Group Balance Sheet

in € k	06/30/2013	12/31/2012
Assets		
A. Long-term assets		
I. Intangible assets	13,668	13,642
II. Fixed assets	3,497	3,388
III. Buildings and land in finance lease	17,046	17,392
IV. Other financial assets	5	5
V. Deferred tax assets	91	94
	34,307	34,521
B. Short-term assets		
I. Inventories	8,576	7,636
II. Receivables from deliveries and services and from production orders	8,447	6,323
III. Other short-term financial assets	220	137
IV. Other short-term assets	1,029	937
V. Claim for tax refunds	1,389	726
VI. Cash in bank and cash in hand	6,721	8,197
	26,382	23,956
	60,689	58,477

Group Balance Sheet

		12/31/2012
Liabilities		
A. Equity		
I. Subscribed capital	3,268	3,326
II. Capital reserves	0	0
III. Retained earnings including group's earnings	27,282	26,498
IV. Other components of equity	-62	-239
	30,488	29,585
B. Long-term debt		
I. Long-term liabilities		
1. Long-term liabilities to banks	5,653	3,289
2. Other financial liabilities	4	19
3. Liabilities from finance lease	13,488	14,103
II. Long-term accrual liabilities	489	489
III. Deferred tax liabilities	849	19
	20,483	17,919
C. Short-term debt		
I. Other financial liabilities	2,321	3,222
II. Short-term accrual liabilities	2,574	2,212
III. Short-term other liabilities		
1. Liabilities from deliveries and services	1,840	1,846
2. Other short-term financial liabilities	601	658
3. Liabilities from finance lease	2,149	2,149
IV. Current tax liablilities	233	886
	9,718	10,973
	60,689	58,477

Consolidated Statement of Changes in Equity

	Other components of equity						
			Retained earnings	Differences due to	Reserves for	Sum of other	
	Subscribed	Capital	incl. group's	currency	cash flow	components of	
in € k	capital	reserve	earnings	conversion	hedges	equity	Total
Sharholders' equity as of							
01/01/2012	3,445	446	24,256	-37	-1,093	-1,130	27,017
Total result			1,594	4	-307	-303	1,291
Share buyback	-65	-734				0	-799
Dividend						_	
outpayment*			-1,013			0	-1,013
Shareholders'							
equity as of 06/30/2012	3,380	-288	24,837	-33	-1,400	-1,433	26,496
						<u> </u>	
Total result			2,492	-38	1,232	1,194	3,686
Share buyback	-54	288	-831			0	-597
Dividend outpayment*			0			0	0
Shareholders'							
equity as of 12/31/2012	3,326	0	26,498	-71	-168	-239	29,585
Total result	0,020	ŭ	2,710	9	168	177	2,887
Share buyback	-58	0	-944			0	-1,002
Dividend			000			2	000
outpayment*			-982			0	-982
Shareholders'							
equity as of 06/30/2013	3,268	0	27,282	-62	0	-62	30,488

¹⁾ € 0.30 per share

Events 2013

Finance

Date	Fair	Venue
11/07/2013	Publication 9-month report 2013	Ahrensburg, Germany

Trade Fairs and Conferences

Date	Fair	Venue
08/28-31/2013	Taipei Int'l Industrial Automation Exhibition	Taipei, Taiwan
10/16-18/2013	Vision China, Beijing	Beijing, China
November	AOI Forum & Show	Hsinchu, Taiwan
11/20-23/2013	Metalex Thailand	Bangkok, Thailand
12/4-6/2013	International Technical Exhibition on Image Technology and Equipment	Yokohama, Japan

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