

Form 51-102F3
Material Change Report

Item 1 Reporting Issuer

TYMBAL RESOURCES LTD.
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Item 2 Date of Material Change

January 28, 2022

Item 3 News Release

January 28, 2022. The press release was issued through SEDAR.

Item 4 Summary of Material Change

On January 24, 2022, the TSX Venture Exchange (Vancouver) accepted for filing documentation pertaining to a Non-Brokered Private Placement announced December 22, 2021.

Item 5 Full Description of Material Change

The TSX Venture Exchange (Vancouver) has accepted for filing documentation pertaining to the Non-Brokered Private Placement of 17,000,000 units at a price of \$0.01 per share with 17,000,000 warrants attached to purchase 17,000,000 shares at a price of \$0.05 per share for the next five years. The hold period expires on May 28, 2022.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable

Item 8 Executive Officer

Sammy Cheng, Director

Telephone: (604) 662-8130

Email: gains@shaw.ca

Item 9 Date of Report

February 3, 2022