



September 26, 2003

**Securities Commission or Similar Regulatory Authority
in Each of the Provinces of Canada**

Reference: **Prospectus of
Goose River Resources Ltd. (the "Corporation")
dated September 26, 2003 (the "Prospectus")**

Dear Sirs:

The Prospectus of the Corporation dated September 26, 2003 contains reference to McDaniel & Associates Consultants Ltd., to its reserve evaluation reports entitled "Goose River Resources Ltd., Evaluation of Oil & Gas Reserves, Based on Escalating Price Assumptions, Knobhill Area, As of April 1, 2003" and "Goose River Resources Ltd., Evaluation of Oil & Gas Reserves, Based on Constant Price Assumptions, Knobhill Area, As of April 1, 2003", both dated August 8, 2003 and "Goose River Resources Ltd. – Minor Properties, Evaluation of Oil & Gas Reserves, Based on Escalating Price Assumptions, As of August 1, 2003" and "Goose River Resources Ltd. – Minor Properties, Evaluation of Oil & Gas Reserves, Based on Escalating Price Assumptions, As of August 1, 2003", both dated August 11, 2003 (the "Reports"), and to our having evaluated these interests.

We hereby consent to the use of our name, reference to, summaries of and excerpts from the said Reports in the Prospectus.

We certify that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that is derived from our Reports or that is within our knowledge as a result of our providing the Reports.

Sincerely,

McDANIEL & ASSOCIATES CONSULTANTS LTD.

(signed) P. A. Welch, P. Eng.
Executive Vice President

Calgary, Alberta

Dated: September 26, 2003