

**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS**

AND

**IN THE MATTER OF
GOOSE RIVER RESOURCES LTD.**

DECISION DOCUMENT

This mutual reliance review system decision document evidences that receipts or notices of acceptance of filing of the regulators in each of Alberta, British Columbia, Ontario and Nova Scotia have been issued for a second Amended and Restated preliminary Long Form Prospectus dated September 25, 2003 to the preliminary Long Form Prospectus of the above issuer dated August 14, 2003.

DATED at Calgary, Alberta this September 25, 2003

"Mavis Legg"

Mavis Legg
Manager Securities Analysis

SEDAR Project # 00564436