SONORO ENERGY LTD.

CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS

For the three months ended March 31, 2016 and 2015

(unaudited)

NOTICE OF NO AUDITOR REVIEW OF CONDENSED INTERIM FINANCIAL STATEMENTS

Under National Instrument 51-102, Part 4.3 (3) (a), if an auditor has not performed a review of the financial statements, they must be accompanied by a notice indicating that the financial statements have not been reviewed by an auditor. The accompanying condensed interim financial statements of Sonoro Energy Ltd. have been prepared by and are the responsibility of the Company's management and approved by the Board of Directors of the Company. The Company's independent auditor has not performed a review of these condensed financial statements in accordance with the standards established by the Canadian Institute of Chartered Accountants for a review of interim financial statements by an entity's auditor.

SONORO ENERGY LTD.

Condensed Consolidated Interim Financial Statements
As at and for the three months ended March 31, 2016 and 2015

SONORO ENERGY LTD.
Consolidated Statements of Comprehensive Loss

For the three months ended March 31, 2016 and 2015
Canadian Dollars

	Note	Three Months Ended March 31, 2016	2015
Expenses			
General and administrative	4	**$ (212,389)**	$ (250,335)
Depreciation of property, plant and equipment	6	**(1,833)**	(7,156)
Amortization of patents and intellectual property		**-**	-
Operating loss		**(214,221)**	(257,491)
Net finance income (loss)	5	**2,672**	20,868
Loss before other items		**$ (211,549)**	$ (236,623)
Other Income and Expenses			
Bad debt expense	9	**-**	(17,097)
Net loss for the year		**$ (211,549)**	(253,720)
Other Comprehensive Loss			
Exchange differences on translation of foreign operations		**-**	1,069
Total comprehensive loss for the year		**$ (211,549)**	(252,651)
Net Loss Attributable to:			
Shareholders of Sonoro Energy Ltd.		**(211,549)**	(253,720)
		$ (211,549)	(253,720)
Total Comprehensive Loss Attributable to:			
Shareholders of Sonoro Energy Ltd.		**(211,549)**	(252,651)
		$ (211,549)	$ (252,651)
Per Share Information			
Net loss per share – basic and diluted		**$ (0.00)**	$ (0.00)
Weighted average number of common shares outstanding	7	**56,413,243**	56,413,243

Nature of Business and Going Concern *(Note 1)*

SONORO ENERGY LTD.
Consolidated Statements of Financial Position

Canadian Dollars

	Note	March 31, 2016	December 31, 2015
ASSETS			
Current			
Cash and cash equivalents		**$ 2,993**	$ 11,171
Accounts receivable		**13,044**	4,806
Prepayments and other		**9,352**	19,232
		25,390	35,209
Property, plant and equipment	6	**28,522**	30,355
		$ 53,912	$ 65,564
LIABILITIES			
Current			
Accounts payable and accrued liabilities		**$ 722,954**	$ 523,056
		722,954	523,056
SHAREHOLDERS' EQUITY			
Share capital	7	**63,749,872**	63,749,872
Contributed surplus		**10,791,458**	10,791,458
Accumulated other comprehensive income/(loss)		**228,818**	228,818
Accumulated deficit		**(75,439,189)**	(75,227,640)
		(669,041)	(457,492)
		53,912	$ 65,564

Nature of Business and Going Concern *(Note 1)*
Contingencies and Commitments *(Note 10)*
Subsequent Event *(Note 12)*

ON BEHALF OF THE BOARD:

Richard Wadsworth, Director

David Robinson, Director