

Form 51-102F3

Material Change Report

1. REPORTING ISSUER

Sonoro Energy Ltd. (“**Sonoro**” or the “**Issuer**”)
Suite 900, 520 -5th Avenue S.W.
Calgary, AB T2P 3R7

2. DATE OF MATERIAL CHANGE

March 29, 2019

3. PRESS RELEASE

The press release was issued on March 29, 2019 and was disseminated through the facilities of recognized newswire services. A copy of the news release was filed on SEDAR.

4. SUMMARY OF MATERIAL CHANGE

Sonoro announced the closing of its non-brokered private placement for total gross proceeds of \$312,000.

The company sold 14,400,000 units “a Unit” at a price of \$0.03 per Unit, where each Unit consists of one common share (a “Common Share”) of the Company and one common share purchase warrant (a “Warrant”) of the Company, where each Warrant entitles the holder to purchase one Common Share within two years of the closing date at a price of \$0.05 per Common Share.

5. FULL DESCRIPTION OF MATERIAL CHANGE

Sonoro announced the closing of the non-brokered private placement for total gross proceeds of \$312,000, further to its February 25th, 2019 private placement offering (“the Offering”) news release. The Company sold 10,400,000 units (a “Unit”) at a price of \$0.03 per Unit where each Unit consists of one common share (a “Common Share”) of the Company and one common share purchase warrant (a “Warrant”) of the Company, where each whole Warrant entitles the holder to purchase one Common Share within two years at a price of \$0.05 per Common Share. TSXV final approval was granted April 3, 2019.

The Common Shares and Warrants issued in connection with the Private Placement are subject to a four-month hold period.

No finder’s fee were paid in connection with the Private Placement

The principal use of proceeds is approximately \$100,000 to support Sonoro's bid in the 2019 Indonesian Conventional Oil and Gas Round, \$75,000 to complete the partnership agreement with its Indonesian partner and continue to advance discussions for its re-instatement of the Budong Budong project and \$125,000 for corporate general and administration purposes such as completing the 2018 year-end audit, TSXV sustaining and issuance fees and other standard administration expenses.

Sonoro Energy Ltd. now has 84,288,320 Common Shares outstanding, and 54,575,605 warrants outstanding and the Common Shares trade on the TSX Venture Exchange under the symbol SNV.

Further details from the initial press release dated February 25, 2019 are as follows:

The Offering is being made pursuant to certain Canadian prospectus exemptions , including the "existing security holder" exemption and " purchaser advised by investment dealers" exemption , where applicable . Both the " existing security holder " and purchasers advised by investment dealers " exemptions are collectively referred to as the "existing Security holder and Retail Investor exemptions". Existing shareholders of the Company who wish to subscribe for Units pursuant to the Offering , who held common shares of the Company as of February 22, 2019 and who continue to hold common shares of the Company , and who are permitted to subscribe under the " existing security holder" exemption would contact the Company.

6. **RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

Not applicable.

7. **OMITTED INFORMATION**

No information has been intentionally omitted from this form.

8. **EXECUTIVE OFFICER**

The name of the executive officer of Sonoro who is knowledgeable of the material change and this report is:

Dean Callaway ,
Chief Financial Officer

Sonoro Energy Ltd.
Suite 900, 520 - 5th Avenue SW
Calgary, AB T2P 3R7

Telephone: (403) 262-3252

9. **DATE OF REPORT**

DATED at Calgary, Alberta this 8th day of April, 2019.