



Office of the Registrar of Securities

Project # 281063

SEDAR

Electronic Correspondence

IN THE MATTER OF THE *SECURITIES ACT*
R.S.N.W.T. 1988, CHAPTER S-5, AS AMENDED

AND IN THE MATTER OF

ECOPIA BIOSCIENCES INC.

Receipt of a Preliminary Prospectus dated July 5, 2000, filed pursuant to the *Securities Act* and relating to the above Issuer is hereby acknowledged.

This receipt has been issued under the Mutual Reliance Review System.

Dated at Yellowknife, Northwest Territories on this 5th day of July, 2000.

"Ann Burry"

Ann Burry
D/Registrar of Securities

To: Desjardins Ducharme Stein Monast
Attn : Robert Y. Girard