

ebisdot.com inc.

**CROSS-REFERENCE SHEET
(Alberta Form 12)**

**With Respect to the Preliminary Prospectus of
ebisdot.com inc.
Dated July 25, 2000
for the issue of 1,666,000 Common Shares**

ITEMS		PROSPECTUS CAPTION
ITEM 1	Distribution Spread	Face Page
ITEM 2	Plan of Distribution	"Plan of Distribution"
ITEM 3	Market for Securities	Face Page
ITEM 4	Summary of Prospectus	"Prospectus Summary"
ITEM 5	Use of Proceeds to Issuer	"Use of Proceeds"
ITEM 6	Sales Otherwise Than for Cash	Not Applicable
ITEM 7	Share and Loan Capital Structure	"Capitalization"; "Description of Share Capital"; "Notes to the Balance Sheet"
ITEM 8	Name and Incorporation of Issuer	"The Corporation"
ITEM 9	Description of Business	"Business of the Corporation"
ITEM 10	Risk Factors	"Speculative Nature of the Securities"
ITEM 11	Acquisitions	Not Applicable
ITEM 12	Description of Property	Not Applicable
ITEM 13	Variations in Operating Results	Not Applicable
ITEM 14	Asset and Earnings Coverage	Not Applicable
ITEM 15	Promoters	"Promoters"
ITEM 16	Legal Proceedings	Not Applicable
ITEM 17	Issuance of Shares	Face Page; "Plan of Distribution"; "Notes to the Balance Sheet"
ITEM 18	Issuance of Obligations	Not Applicable

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ITEMS		PROSPECTUS CAPTION
ITEM 19	Issuance of Other Securities	Not Applicable
ITEM 20	Dividend Record	"Dividend Policy"
ITEM 21	Directors and Officers	"Management"; "Directors and Officers"
ITEM 22	Executive Compensation	"Remuneration of Directors and Officers"; "Stock Options"
ITEM 23	Indebtedness of Directors and Senior Officers	Not Applicable
ITEM 24	Options to Purchase Securities	Face page; "Plan of Distribution"; "Stock Options"
ITEM 25	Escrowed Securities	"Escrowed Securities"
ITEM 26	Principal Holders of Securities	"Principal Shareholders"
ITEM 27	Intercorporate Relationships	Not Applicable
ITEM 28	Prior Sales	"Prior Sales"
ITEM 29	Interest of Management and Others in Material Transactions	"Material Contracts"; "Conflicts of Interest"
ITEM 30	Auditors, Transfer Agent and Registrars	"Auditors, Transfer Agent and Registrar"
ITEM 31	Material Contracts	"Material Contracts"
ITEM 32	Other Material Facts	"Purchaser's Statutory Rights"

