

Informazione Regolamentata n. 0232-45-2025	Data/Ora Inizio Diffusione 24 Luglio 2025 00:51:30	Euronext Milan
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Societa' : SAIPEM

Identificativo Informazione : 208306
Regolamentata

Utenza - referente : SAIPEMN10 - Calcagnini Paolo

Tipologia : 3.1

Data/Ora Ricezione : 24 Luglio 2025 00:51:30

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Oggetto : Saipem: Extract Notice of Extraordinary
Shareholders Meeting

Testo del comunicato

Vedi allegato

Saipem S.p.A.
Sede legale
via Luigi Russolo, 5 – Milano
Capitale Sociale Euro 501.669.790,83 i.v.
Registro delle Imprese di Milano,
Monza-Brianza, Lodi
R.E.A. Milano n. 788744
Codice Fiscale e Partita IVA 00825790157



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APPLICABLE LAW**

**EXTRACT OF THE NOTICE OF THE
EXTRAORDINARY SHAREHOLDERS' MEETING
OF SAIPEM S.P.A.**

pursuant to art. 125-bis, paragraph 1, Legislative Decree 58/1998

The Shareholders' Meeting of Saipem S.p.A. (“**Saipem**” or “**Company**”), in extraordinary session, will be held **at 09.30 am (CET) on 25 September 2025** (single call), at the Company's registered office in Milan, via Luigi Russolo 5, Spark 1 building, to discuss the following

Agenda

1. Approving the common cross border merger plan by incorporation of Subsea 7 S.A. into Saipem S.p.A. Relevant resolutions.

For information regarding:

- how to attend and vote at the Shareholders' Meeting (please note that the *record date* is **Tuesday, 16 September 2025**),
- how to attend and vote at the Shareholders' Meeting by proxy or through the Designated Representative (*Mr. Dario Trevisan*),
- how to exercise the right to add items to the Meeting Agenda, submit new proposed resolutions and ask questions on the item on the Agenda,

please refer to the full text of the notice of Meeting available on the Company's website (www.saipem.com | Section "Governance" - "Shareholders' Meeting"), from the authorised "*eMarket STORAGE*" system (www.emarketstorage.com) and on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it).

Information on Saipem's share capital is also available on the Company's website (www.saipem.com)



| "Governance" Section - "Shareholders' Meeting").

Please be advised that the documentation relating to the item on the agenda, the full text of the proposed resolution, together with the explanatory report required by the regulations in force, will be made available to the public under the terms of the law at the Company's registered office, through the authorised "eMarket STORAGE" system (www.emarketstorage.com), on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it), as well as in the relevant section of the Company's website (www.saipem.com | "Governance" section - "Shareholders' Meeting").

This extract has been published in the newspaper "Il Sole 24 Ore" on **Friday, 25 July 2025**.

On behalf of the Board of Directors

The Chairman

Elisabetta Serafin

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