

A. Lorraine Livingston, CPG
Associate Senior Geologist
Pincock, Allen & Holt

I, A. Lorraine Livingston, of Lakewood, Colorado, do hereby certify that:

1. I am an Associate Senior Geologist with Pincock, Allen & Holt, 165 South Union Boulevard, Suite 950, Lakewood, Colorado 80228 USA.
2. This Certificate applies to the following sections of the "Technical Report Raven Coal Property, Comox Coal Basin, Vancouver Island, British Columbia," dated October 14, 2010 (the "Technical Report"): Sections 1, 2, 6, 9, 10, 15, 16.3, 17.1, 17.2, 19, 20, 21, and 23. This certificate does not apply to the following sections of said report: Sections 3, 4, 5, 7, 8, 11, 12, 13, 14, 16.1, 16.2, 17.3, 18 and 22.
3. I am a Certified Professional Geologist and a member of the American Institute of Professional Geologists – Registration Number CPG-11069.
4. I am a licensed Professional Geologist in the state of Wyoming – License Number PG-2402.
5. I am a graduate of Cornell University (Bachelor of Arts, Geology and Environmental Science, 1976).
6. I have practiced my profession as a geologist for 30 years. I have worked on coal properties in the United States of America, Australia, Canada, Colombia, Venezuela, and Mongolia. I have completed investigations on coal properties on behalf of private and public entities. I am a "Qualified Person" for the purposes of future National Instrument 43-101 public disclosure requirements.
7. I have reviewed the data collected and provided by Compliance Coal Corporation for the Raven coal deposit contained within the CCC fee simple and Crown license area. I have visited the Raven project site July 23 – July 25, 2009 and the CCC Courtenay office on those dates as well. I participated in the preparation of this Technical Report concerning the coal geology and coal resource tonnage for the Raven underground coal occurrences based on on-site verification of data collections protocols and practices.
8. I am responsible for Sections 1, 2, 6, 9, 10, 15, 16.3, 17.1, 17.2, 19, 20, 21, and 23 in the Technical Report.
9. I have no direct or indirect interest in CCC or any affiliates of it, nor do I expect to acquire any such interest. I am independent of CCC in accordance with section 1.4 of National Instrument 43-101.

10. I have had no involvement with the Raven project prior to 2009.
11. I have read NI 43-101, and the Technical Report has been prepared in compliance with such instrument.
12. I have not been restricted in any way in my access to information, data or documents that I consider relevant to this report.
13. As at the date of this certificate, to the best of my knowledge, information and belief, the Technical Report contains all scientific and technical information that is required to be disclosed to make the Technical Report not misleading.

Dated in Lakewood, Colorado, this 14th day of October, 2010

"ORIGINAL SIGNED AND SEALED BY AUTHOR"

"A. Lorraine Livingston, CPG"

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