

WILDCAT EXPLORATION LTD.

Suite 203, 1780 Wellington Avenue
Winnipeg, Manitoba
R3H 1B3

NOTICE OF THE ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting of Shareholders of **Wildcat Exploration Ltd.** (the "Corporation") will be held at **the Hilton Hotel Winnipeg Airport**, 1800 Wellington Avenue, Winnipeg, Manitoba, **on Wednesday July 8, 2015 at 10:00 a.m. (local time)** (the "Meeting") for the following purposes:

1. to receive the report of the directors and the financial statements of the Corporation for the fiscal year ended December 31, 2014, together with the report of the auditors thereon;
2. to appoint auditors of the Corporation and authorize the Board of Directors to set their remuneration;
3. to set the number of directors at six;
4. elect directors of the Corporation;
5. to approve by ordinary resolution the Corporation's Stock Option Plan, as more particularly described in the accompanying Information Circular; and
6. to approve by special resolution the acquisition of mineral exploration property interests, the issuance of shares as consideration and the resulting creation of Control Persons, all as more particularly described in the accompanying Information Circular; and
7. to transact such other business as may properly be brought before the Meeting or at any adjournment thereof.

The Information Circular and the Proxy Form, prepared in respect of this Meeting, accompany this Notice.

BY ORDER OF THE BOARD OF DIRECTORS

Winnipeg, Manitoba
June 9, 2015

"John L. Knowles"

John L. Knowles
President and Chief Executive Officer

Shareholders who are unable to attend the Meeting in person, are urged to complete the enclosed proxy form and forward it to Proxy Dept, TMX Equity Transfer Services, 200 University Avenue, Suite 300, Toronto, ON, M5H 4H1 in the return envelope provided. Alternatively, shareholders may vote on the internet by following the instructions at www.voteproxyonline.com. The proxies to be used at the Meeting should be returned to TMX Equity Transfer Services or voted online before 11:00 a.m. Toronto time (10:00 a.m. Winnipeg time), on July 6, 2015.