

CLIO TOOLS.COM LTD.

Cross reference sheet for a
Preliminary Prospectus dated September 20, 2000

Indicating the location in the Preliminary Prospectus of the information required to be included by the regulations under the *Securities Act* (Alberta).

Number and Item Name	Heading(s)	Inapplicable or Negative
1. Distribution Spread	Cover Page	
2. Plan of Distribution	Plan of Distribution	
3. Market for Securities	Cover Page	
	Risk Factors	
4. Summary of Prospectus	Prospectus Summary	
5. Use of Proceeds to Issuer	Use of Proceeds	
6. Sales Otherwise than for Cash		Inapplicable
7. Share and Loan Capital Structure	Capitalization	
8. Name and Incorporation of Issuer	The Corporation	
9. Description of Business	Business of the Corporation	
10. Risk Factors	Risk Factors	
11. Acquisitions		Negative
12. Description of Property	Business of the Corporation	
13. Variations in Operating Results	Management's Discussion of Variations in Operating Results	
14. Asset and Earnings Coverage		Inapplicable
15. Promoters	Promoter	

Number and Item Name	Heading(s)	Inapplicable or Negative
16. Legal Proceedings		Negative
17. Issuance of Shares	Description of Share Capital	
18. Issuance of Obligations		Inapplicable
19. Issuance of Other Securities		Inapplicable
20. Dividend Record	Dividend Record and Policy	
21. Directors and Officers	Directors and Officers	
22. Executive Compensation	Executive and Director Compensation	
23. Indebtedness of Directors and Senior Officers		Negative
24. Options to Purchase Securities	Options to Purchase Common Shares	
25. Escrowed Securities	Escrowed Securities	
26. Principal Holders of Securities	Principal Holders of Securities	
27. Intercorporate Relationships		Negative
28. Prior Sales	Prior Sales	
29. Interest of Management and Others in Material Transactions		Negative
30. Auditors, Transfer Agents and Registrar	Auditors, Transfer Agent and Registrar	
31. Material Contracts	Material Contracts	
32. Other Material Facts	Glossary of Terms and Definitions Dilution Legal Matters Purchasers' Statutory Rights	

