



## Press release

### CALL OF SHAREHOLDERS' MEETING

Rome, 11 March 2021 - **Rai Way S.p.A.** (hereinafter "Rai Way" or the "Company") announces that the Company's Board of Directors, which met today under the chairmanship of Giuseppe Pasciucco, resolved to call the Extraordinary and Ordinary Shareholders' Meeting on 27 April 2021 (single call), at 11:00, at the Company's registered office in Rome, via Teulada no. 66. The Shareholders' Meeting will be held according to the provisions of the emergency legislation to contain the spread of COVID-19, as will be specified in the relevant call notice.

The Shareholders' Meeting will be called to resolve on:

- some amendments to the By-laws regarding the identification of shareholders aimed at adjusting the By-laws into line with the provisions of the amended Art. 83-duodecies of the Consolidated Law on Finance (Art. 6.3); the reference to the Code of Self-Discipline, now called the Code of Corporate Governance, of Listed Companies (Articles 17.4 and 28.2) and the holding of meetings of the Board of Directors (Art. 19.1) and of the Board of Statutory Auditors via remote means (Art. 28.15);
- the approval of the 2020 financial statements and the proposed allocation of profit for the year;
- the (i) first section of the Report on the policy of remuneration and compensation paid, pursuant to Art. 123-ter, paragraphs 3-bis and 3-ter of the Consolidated Law on Finance and the (ii) second section of said Report in accordance with Art. 123, paragraph 6 of the Consolidated Law on Finance;
- a long-term incentive plan pursuant to Art. 114-bis of the Consolidated Law on Finance;



- the issue - based on prior revocation, for the part not executed, of the shareholders' meeting authorisation approved on 24 June 2020 - of a new authorisation to purchase and dispose of treasury shares;
- the appointment of the Board of Statutory Auditors, of its Chairman, as well as the determination of the compensation of the relevant members.

As already announced, the meeting of the Board of Directors for the approval, in particular, of the draft Financial Statements as at 31 December 2020, is expected to take place on 18 March 2021.



#### **Rai Way S.p.A.**

*Rai Way manages and develops the terrestrial broadcast infrastructure which carries the television and radio signals of RAI, Italy's national public broadcasting company, and provides services to its business customers. Rai Way has an extensive experience and technological, engineering and organizational know-how in the Italian media and broadcast infrastructure market. Such a unique expertise, together with the skills and ongoing training of its around 600 employees, makes Rai Way an ideal partner for any companies and entities seeking for integrated solutions to develop their network and transmit their signals. Rai Way operates throughout the national territory and can rely on its headquarters in Rome, 21 local network centers and more than 2,300 sites across Italy.*

Rai Way S.p.A.

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