

Press Release

RAI WAY'S BOARD OF DIRECTORS IN RELATION TO THE START OF PRELIMINARY ANALYSIS REGARDING A POTENTIAL AGGREGATION BETWEEN RAI WAY AND EI TOWERS

Rome, 20 December 2024 – Reference is made to the joint press release issued by RAI, F2i and MFE - MediaForEurope on 19 December 2024, announcing that, on the same date, a non-binding Memorandum of Understanding was signed between such companies to start, also involving Rai Way and Ei Towers, preliminary analysis of the industrial aspects of a potential aggregation between Rai Way and Ei Towers (the 'Potential Transaction'), in compliance with the provisions contained in Prime Ministerial Decree of 22 May 2024, amending the Prime Ministerial Decree of 17 February 2022.

In this regard, the Board of Directors of Rai Way, held today, confirmed its intention to evaluate, in the interest of all shareholders, the Potential Transaction, already envisaged most recently among the strategic options of the 2024-2027 Industrial Plan of the Company.

Rai Way S.p.A.

Rai Way is a digital infrastructure operator and a provider of services for content distribution.

It is the only operator of the radio and television broadcasting networks that carry the signals of RAI, Italy's public service broadcaster.

Rai Way has an extensive presence throughout Italy with around 600 employees at its headquarters in Rome and 21 regional offices, more than 2,300 telecommunication towers, a transmission network of radio links, satellite systems, around 6,000 km of proprietary fibre optics, a network of distributed data centres and 3 control centres.

Its infrastructural assets, the excellence of its technological and engineering know-how and the high level of professionalism make Rai Way the ideal partner for companies seeking integrated solutions for the development of their network and for the management and transmission of data and signals.

For more information:

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