

APPENDIX

- 1 Production Data
--Keim #2
--Miller-Raber #1
--M Yoder #2
--M Yoder #3
- 2 Certificate of Author & Consent Letter
--W Rike
- 3 Certificate of Author & Consent Letter
--D Bush
- 4 Certificate of Author & Consent Letter
--C Aldridge

March 21, 1997

To: British Columbia Securities Commission

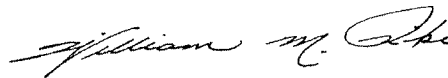
Re: El Cap Gold Mines Ltd.

Dear sir/madame,

Per the requirements of Form 55, Securities Act, Technical Report on Oil and Gas Properties, we consent to the possible inclusion of the below listed reports as attachments in Hall Energy's oil and gas reserve analysis for Nickel Energy Corporation dated March 31, 1997, which could be printed in a related prospectus or statement of material facts.

- Sample Examination, No. 1-87 Boughman, Killbuck Township, Holmes County, dated December 12, 1994;
- Sample Examination, No. 1 Carpenter, Clark Township, Coshocton County, dated December 15, 1992;
- Sample Examination, No. 2 Roy Keim, Mechanic Township, Holmes County, dated November 19, 1991;
- Sample Examination, No. 1 Miller-Raber, Mechanic Township, Holmes County, dated April 1, 1991;
- Sample Examination, No. 2 Mattie Yoder, Mechanic Township, Holmes County, dated June 12, 1991; and,
- Sample Examination, No. 3 Mattie Yoder, Mechanic Township, Holmes County, dated November 17, 1995.

Sincerely,



William M. Rike
Consulting Geologist

API Well Number: 34-075-2-5014-00-00 Landowner: R. KEIM UNIT # 2 Well No. 2
 Owner: BAKERWELL INC Permit Issued: 06/16/1992 Status: PR
 County: HOLMES Township: MECHANIC Section: H Lot: 11 Tract:
 Measured: 510°SL & 1410°WL OF LOT 11, 3RD QTR TWP Twp. Qtr Quadrangle: NEW BEDFORD
 Zone N Surface Coord X: 2175690 Y: 297610 Bot Hole Coord X: 0 Y: 0
 Lat: 40.4808095203159 Long: -81.8704663974574
 ZL: 1040 DF KB LTD 0 DTD 5990 PB Depth Acres
 Date Commenced: 11/07/1991 Date Completed: 11/18/1991 Date PB Date Abandoned
 TD Formation: ROSE RUN SANDSTONE Prod. Form: ROSE RUN SANDSTONE Class: POOL
 Natural: 45 BO / 200 MCFG IP AT 0 BO / 0 MCFG Initial Rock Pressure: 0
 Perforations: PI: 5941, Csg: PROD, Cmnt: OPEN HOLE.
 Stimulations: SI: 0-0 Frmn Cd: 36703 Cmnt: NOT TREATED
 Casing Record: PROD 4.5" 0-5909, ; SURF 8.625" 0-649,
 Logging Co.
 Log Types
 Test: RTAF

FORMATION	TOP	BOTTOM	S*	REMARKS
BEREA SAND	895	965		
BIG LIME	2456	3461		
PACKER SHELL LIMESTONE	3643	3671		
CLINTON SANDSTONE	3711	3756		
QUEENSTON SHALE	3847			
TRENTON LIMESTONE	5236			
GULL RIVER FORMATION	5860	5921		
GLENWOOD SHALE	5921	5941		
ROSE RUN SANDSTONE	5941			

Production Year	Owner Name	Oil Barrels	Gas MCF	Brine Barrels	Days
1982	BAKERWELL INC	1813	12298	80	349
1983	BAKERWELL, INC.	11356	10540	100	365
1984	BAKERWELL, INC.	14178	22416	20	365
1985	BAKERWELL, INC.	8456	20499	0	365
1986	BAKERWELL, INC.	5355	20050	20	365
1987	BAKERWELL INC	4731	24338	0	365
1988	BAKERWELL INC	2950	18824	0	365
1989	BAKERWELL, INC.	1763	9860	0	365
2000	BAKERWELL, INC.	1145	9089	20	
2001	BAKERWELL, INC.	690	4301	0	365

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APPENDIX #1
Production Data

COMPLETIONS_HOLMES_MECHANIC_TOWNSHIP

Page 1 of 1

API Well Number: 34-075-2-4972-00-00 Landowner: MILLER-RABER UNIT #1 Well No. 1
 Owner: BAKERWELL INC Permit Issued: 01/22/1991 Status: PR
 County: HOLMES Township: MECHANIC Section: Lot: 15 Tract:
 Measured: 794'SL & 902'WL OF LOT 15, 3RD QTR.TWP. Twp. Qtr. Quadrangle: NEW BEDFORD
 Zone N Surface Coord X: 2175020 Y 291210 Bot Hole Coord X: 0 Y: 0
 Lat 40.4644951796856 Long -81.8706971596217
 GL 937 DF KB LTD 0 DTD 5845 PB Depth Acres
 Date Commenced: 03/22/1991 Date Completed: 03/30/1991 Date PB Date Abandoned
 TD Formation ROSE RUN SANDSTONE Prod. Form. ROSE RUN SANDSTONE Class POOL
 IP Natural 3 BO / 200 MCFG IP AT 0 BO / 0 MCFG Initial Rock Pressure 0
 Perforations PI: 5819, Csg: COND, Cmmnt: OPEN HOLE,
 Stimulations SI: 0-0 Fmtn Cd: 36703 Cmmnt: NOT TREATED
 Casing Record: PROD 4.5" 0-5757, ; SURF 8.625" 0-654, ; COND 13" 0-67,
 Logging Co.
 Log Types Cmmnt: NONE
 Tool RTA

FORMATION	TOP	BOTTOM	S*	REMARKS
GULL RIVER FORMATION	0	5735		
BIG LIME	2365	3374		
PACKER SHELL LIMESTONE	3560	3585		
CLINTON SANDSTONE	3620	3690		
TRENTON LIMESTONE	5137			
BEEKMANTOWN FORMATION	5735	5819		
ROSE RUN SANDSTONE	5819			

Production Year	Owner Name	Oil Barrels	Gas MCF	Brine Barrels	Days
1992	BAKERWELL INC	600	73736	30	365
1993	BAKERWELL, INC.	229	44670	0	365
1994	BAKERWELL, INC.	187	36497	0	365
1995	BAKERWELL, INC.	69	21628	0	365
1996	BAKERWELL, INC.	71	15809	0	365
1997	BAKERWELL INC	117	13583	0	365
1998	BAKERWELL INC	0	9991	0	365
1999	BAKERWELL, INC.	53	3902	40	365
2000	BAKERWELL, INC.	0	3588	0	
2001	BAKERWELL, INC.	0	3909	0	365

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API Well Number: 34-075-2-4999-00-00 Landowner: MATTIE YODER # 2 Well No. 2
 Owner: BAKERWELL INC Permit Issued: 05/23/1991 Status: PR
 County: HOLMES Township: MECHANIC Section: Lot: 16 Tract:
 Measured: 195'SL & 1081'WL OF LOT 16, 3RD QTR.TWP. Twp. Qtr. Quadrangle: NEW BEDFORD
 Zone: N Surface Coord X: 2175220 Y: 288950 Bot Hole Coord X: 0 Y: 0
 Lat: 40.45814250907 Long: -81.8704016987016
 EL: 855 DF KB LTD 0 DTD 5765 PB Depth Acres
 Date Commenced: 06/05/1991 Date Completed: 06/11/1991 Date PB Date Abandoned
 TD Formation ROSE RUN SANDSTONE Prod. Form. ROSE RUN SANDSTONE Class EOUT
 IP Natural 3 BO / 200 MCFG IP AT 0 BO / 0 MCFG Initial Rock Pressure 0
 Perforations PI: 5741, Csg: PROD, Cmnt: OPEN HOLE
 Stimulations SI: 0-0 Fmtn Cd: 36703 Cmnt: NOT TREATED
 Casing Record: PROD 4.5" 0-5735, ; SURF 8.625" 0-625,
 Logging Co.
 Log Types Cmnt: NONE
 Tool RTA

FORMATION	TOP	BOTTOM	S*	REMARKS
GULL RIVER FORMATION	0	5722		
BEREA SAND	750	825		
BIG LIME	2280	3270		
PACKER SHELL LIMESTONE	3479	3511		
CLINTON SANDSTONE	3540	3590		
QUEENSTON SHALE	3675			
TRENTON LIMESTONE	5063			
GLENWOOD SHALE	5722	5741		
ROSE RUN SANDSTONE	5741			

Production Year	Owner Name	Oil Barrels	Gas MCF	Brine Barrels	Days
1992	BAKERWELL INC	1064	150250	105	365
1993	BAKERWELL, INC.	374	95304	25	365
1994	BAKERWELL, INC.	110	51279	0	365
1995	BAKERWELL, INC.	82	22738	0	365
1996	BAKERWELL, INC.	0	21931	0	365
1997	BAKERWELL INC	0	16160	0	365
1998	BAKERWELL INC	0	13572	0	365
1999	BAKERWELL, INC.	0	11470	0	365
2000	BAKERWELL, INC.	85	7851	0	
2001	BAKERWELL, INC.	0	4046	0	365

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API Well Number: 34-075-2-5214-00-00 Landowner: YODER MATTIE M. UNIT # 3 Well No. 3
 Owner: BAKERWELL INC Permit Issued: 08/14/1995 Status: PR
 County: HOLMES Township: MECHANIC Section: Lot: 16 Tract:
 Measured: 203'NL & 415'WL OF LOT 16, 3RD QTR TWP Twp. Qtr. Quadrangle: NEW BEDFORD
 Zone N Surface Coord X: 2174540 Y: 290200 Bot Hole Coord X: 0 Y: 0
 Lat 40.4616122552431 Long -81.8726061535192
 GL 850 DF KB LTD 5977 DTD 6000 PB Depth Acres
 Date Commenced: 11/08/1995 Date Completed: 11/17/1995 Date PB Date Abandoned
 TD Formation TREMPEALEAU DOLOMITE Prod. Form. ROSE RUN SANDSTONE Class POOL
 IP Natural 0 BO / 0 MCFG IP AT 2 BO / 100 MCFG Initial Rock Pressure 0
 Perforations PI: 5758-5920, Csg: PROD, Cmmnt: 5772-5804, 20 SHOTS
 Stimulations SI: 0-0 Fmtn Cd: 36703 Cmmnt: TREATED W/500 GAL ACID
 Casing Record: PROD 4.5" 0-5970.; SURF 8.625" 0-633.
 Logging Co. ET
 Log Types Cmmnt: GAMMA RAY; D; N; RES
 Tool RTAF

FORMATION	TOP	BOTTOM	S*	REMARKS
BEREA SAND	770	794		
BIG LIME	2269	3346		
PACKER SHELL LIMESTONE	3468	3500		
CLINTON SANDSTONE	3504	3597		
TRENTON LIMESTONE	5066	5262		
GULL RIVER FORMATION	5680	5730		
GLENWOOD SHALE	5730	5736		
ROSE RUN SANDSTONE	5758	5920		
TREMPEALEAU DOLOMITE	5920			

Production Year	Owner Name	Oil Barrels	Gas MCF	Brine Barrels	Days
1996	BAKERWELL, INC.	1279	169684	54	354
1997	BAKERWELL INC	698	121711	50	365
1998	BAKERWELL INC	373	105668	73	365
1999	BAKERWELL, INC.	333	94647	70	365
2000	BAKERWELL, INC.	210	89167	25	
2001	BAKERWELL, INC.	171	76219	25	365

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March 21, 1997

To: British Columbia Securities Commission

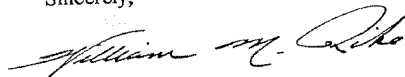
Re: El Cap Gold Mines Ltd.

Dear sir/madame,

Per the requirements of Form 55, Securities Act, Technical Report on Oil and Gas Properties, please note that I am the author of the below listed reports:

- Sample Examination, No. 1-87 Boughman, Killbuck Township, Holmes County, dated December 12, 1994;
- Sample Examination, No. 1 Carpenter, Clark Township, Coshocton County, dated December 15, 1992;
- Sample Examination, No. 2 Roy Keim, Mechanic Township, Holmes County, dated November 19, 1991;
- Sample Examination, No. 1 Miller-Raber Unit, Mechanic Township, Holmes County, dated April 1, 1991;
- Sample Examination, No. 2 Mattie Yoder, Mechanic Township, Holmes County, dated June 12, 1991; and,
- Sample Examination, No. 3 Mattie Yoder, Mechanic Township, Holmes County, dated November 17, 1995.

Sincerely,



William M. Rike
Consulting Geologist

APPENDIX #2
Certificate of Author & Consent
Letter--W Rike

March 21, 1997

To: British Columbia Securities Commission

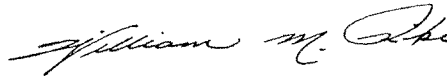
Re: El Cap Gold Mines Ltd.

Dear sir/madame,

Per the requirements of Form 55, Securities Act, Technical Report on Oil and Gas Properties, we consent to the possible inclusion of the below listed reports as attachments in Hall Energy's oil and gas reserve analysis for Nickel Energy Corporation dated March 31, 1997, which could be printed in a related prospectus or statement of material facts.

- Sample Examination, No. 1-87 Boughman, Killbuck Township, Holmes County, dated December 12, 1994;
- Sample Examination, No. 1 Carpenter, Clark Township, Coshocton County, dated December 15, 1992;
- Sample Examination, No. 2 Roy Keim, Mechanic Township, Holmes County, dated November 19, 1991;
- Sample Examination, No. 1 Miller-Raber, Mechanic Township, Holmes County, dated April 1, 1991;
- Sample Examination, No. 2 Mattie Yoder, Mechanic Township, Holmes County, dated June 12, 1991; and,
- Sample Examination, No. 3 Mattie Yoder, Mechanic Township, Holmes County, dated November 17, 1995.

Sincerely,



William M. Rike
Consulting Geologist

13 02 11:21a

Dan E Bush

740-826-7318

P. 1

M : BROAD STREET

FAX NO. : 614-228-2181

Dec. 13 2002 08:09AM P3

December 12, 2002

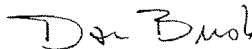
To: Canadian Provincial Securities Administrators

Re: Nickel Energy Corporation

Dear sir/madame,

Per the requirements of Form 55, Securities Act, Technical Report on Oil and Gas Properties, please note that I am the geologist who prepared the Clinton isopach maps for Madison and Perry Townships, Lake County, Ohio.

Sincerely,



Dan Bush
Geologist

APPENDIX #3
Certificate of Author & Consent
Letter--D Bush

8

Dec 13 02 11:21a

Dan E Bush

740-826-7318

p.2

FROM : BROAD STREET

FAX NO. : 614-228-2181

Dec. 13 2002 08:09AM P2

December 12, 2002

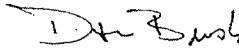
To: Canadian Provincial Securities Administrators

Re: Nickel Energy Corporation

Dear sir/madame,

Per the requirements of Form 55, Securities Act, Technical Report on Oil and Gas Properties, I consent to the possible inclusion of my Clinton isopach maps for Madison and Perry Townships, Lake County, Ohio, as an attachment in Hall Energy's oil and gas reserve analysis for Nickel Energy Corporation. The initial report is dated October 1, 2002, and the related Addendum is dated December 12, 2002. This information could be printed in a related prospectus or statement of material facts.

Sincerely,



Dan Bush
Geologist

ALDRIDGE OPERATING CO., LLC

Courtney G. Aldridge

316 Main St.

P.O. Box 629, Natchez, MS 39121

Phone: 601-446-5585

Fax: 601-446-5798

October 28, 2002

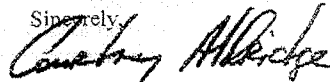
To: Canadian Provincial Securities Administrators

Re: Nickel Energy Corporation

Dear sir/madame,

Per the requirements of Form 55, Securities Act, Technical Report on Oil and Gas properties, please note that I am the author of the report on the "Lagrange Field Prospect".

Sincerely,



Courtney G. Aldridge
Petroleum Geologist

APPENDIX #4
Certificate of Author & Consent
Letter--C Aldridge

ALDRIDGE OPERATING CO., LLC

Courtney G. Aldridge

316 Main St.

P.O. Box 629, Natchez, MS 39121

Phone: 601-446-5585

Fax: 601-446-5798

October 28, 2002

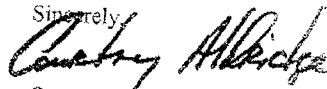
To: Canadian Provincial Securities Administrators

Re: Nickel Energy Corporation

Dear sir/madame,

Per the requirements of Form 55, Securities Act, Technical Report on Oil and Gas properties, we consent to the possible inclusion of our report on the "Lagrange Field Prospect" as an attachment in Hall Energy's oil and gas reserve analysis for Nickel Energy Corporation dated October 10, 2002, which could be printed in a related prospectus or statement of material facts.

Sincerely,



Courtney G. Aldridge
Petroleum Geologist