

## **Annexe 51-102 A3**

### **Déclaration de changement important**

#### **1. Dénomination et adresse de la Société**

Exploration Puma Inc. (la Société)  
175, rue Legaré  
Rimouski (Québec) G5L 3B9

#### **2. Date du changement important**

15 septembre 2017

#### **3. Communiqué**

La Société a émis un communiqué de presse le 15 septembre 2017 relatant le changement important.

#### **4. Résumé du changement**

La Société a conclu un placement privé de 100 000 \$.

#### **5. Description circonstanciée du changement important**

##### Privat Placement

Puma has closed a non-brokered private placement financing of flow-through units with qualified investors, employees and consultants. The company issued 1,250,000 units at an issue price of eight cents per unit for gross proceeds of \$100,000. Each flow-through unit comprises one flow-through common share and one-half of one common share purchase warrant. Each full warrant gives its holder the right to purchase one common share at a price of fifteen cents per share until September 15<sup>th</sup>, 2019.

In connection with this private placement, the Company has paid cash finders' fees in an amount of \$4,000 and issued 50,000 finder warrants, which will entitle holder to acquire one additional common share of Puma at a price of eight cents for 24 months.

All securities issued to purchasers and finders under the offering are subject to a four-month hold period from the date of issuance of the securities, pursuant to applicable securities legislation and the policies of the TSX Venture Exchange. The placement has received the conditional approval of the TSX-V. The proceeds of the offerings will be used for the exploration and development of Puma's properties in New Brunswick.

**6. Confidentialité de la déclaration du changement important**

Non applicable

**7. Information omise**

Aucune information n'a été omise

**8. Membre de la haute direction**

Le membre de la haute direction qui peut répondre aux questions de cette déclaration de changement important est M. Marcel Robillard, président de Exploration Puma Inc.

Vous pouvez contacter M. Robillard au numéro de téléphone 418-724-0901

**9. Date de la déclaration**

SIGNÉ ce 15 septembre 2017 à Rimouski, Québec

(signé) *Marcel Robillard*

Marcel Robillard  
Président