

Annexe 51-102 A3

Déclaration de changement important

1. Dénomination et adresse de la Société

Exploration Puma Inc. (la Société)
175, rue Legaré
Rimouski (Québec) G5L 3B9

2. Date du changement important

8 décembre 2017

3. Communiqué

La Société a émis un communiqué de presse le 8 décembre 2017 relatant le changement important.

4. Résumé du changement

La Société a conclu un placement privé de 500 000 \$.

5. Description circonstanciée du changement important

Puma Exploration Inc. announce the closing of a non-brokered private placement financing of flow-through units with qualified investors, employees and consultants. The Company issued 5,000,000 units at an issue price of \$0.10 per flow-through units for gross proceeds of \$500,000. The flow-through units comprise one flow-through common share without any warrant.

In connection with this Private Placement, the Company has paid cash finder's fees in an amount of \$40,000 and issued 400,000 finder's warrants will entitle holder to acquire one additional common share of Puma at a price of \$0.10 for 24 months. All securities issued to purchaser and finder under the Offering are subject to a four-month hold period from the date of issuance of the securities, pursuant to applicable securities legislation and the policies of the TSX Venture Exchange. The placement has received the conditional approval of the TSX Venture Exchange.

The proceeds of the Offerings will be used for the exploration and development of Puma's Murray Brook property in New Brunswick where a trenching program is underway on prospective new areas on both sides of the Murray Brook Deposit. The trenching operation is aimed at defining targets for the upcoming major drilling program directed at identifying potential new discoveries in close proximity to the known Murray Brook Deposit.

6. Confidentialité de la déclaration du changement important

Non applicable

7. Information omise

Aucune information n'a été omise

8. Membre de la haute direction

Le membre de la haute direction qui peut répondre aux questions de cette déclaration de changement important est M. Marcel Robillard, président de Exploration Puma inc.

Vous pouvez contacter M. Robillard au numéro de téléphone 418-724-0901

9. Date de la déclaration

SIGNÉ ce 11 décembre 2017 à Rimouski, Québec

(signé) *Marcel Robillard*

Marcel Robillard
Président