

COLT CAPITAL CORP.

CROSS REFERENCE SHEET

The following list shows the location in the Prospectus dated December 11, 2000, of the information to be included therein in respect of the items contained in Form 12 for a prospectus of an industrial issuer contained in the regulations made under the *Securities Act* (Alberta), including items which are inapplicable or the answers to which are negative or omitted from the prospectus:

ITEM	HEADING	SUB-HEADING
ITEM 1 - Distribution Spread	Face Page	
ITEM 2 - Plan of Distribution	Face Page, PLAN OF DISTRIBUTION	Total Subscription
ITEM 3 - Market for Securities	Face Page	
ITEM 4 - Summary of Prospectus	PROSPECTUS SUMMARY	
ITEM 5 - Use of Proceeds to Issuer	USE OF PROCEEDS	
ITEM 6 - Sales Otherwise than for Cash	N/A	
ITEM 7 - Share and Loan Capital Structure	DESCRIPTION OF SHARE CAPITAL, CAPITALIZATION AND DILUTION	Common Shares, Preferred Shares
ITEM 8 -Name and Incorporation of Issuer	THE CORPORATION	
ITEM 9 - Description of Business	BUSINESS OF THE CORPORATION	History and Operations of the Corporation, Criteria for Acquisitions, Process of Identification of Acquisitions or Participations, Method of Financing Acquisitions or Participations, Requirements to be Met to Complete a Qualifying Transaction

ITEM 10 - Risk Factors	Face Page, PROSPECTUS SUMMARY, CAPITALIZATION AND DILUTION	
ITEM 11 - Acquisitions	N/A	
ITEM 12 - Description of Property	N/A	
ITEM 13 - Variations in Operating Results	N/A	
ITEM 14 - Asset and Earnings Coverage	N/A	
ITEM 15 - Promoters	PROMOTERS	
ITEM 16 - Legal Proceedings	N/A	
ITEM 17 - Issuance of Shares	DESCRIPTION OF SHARE CAPITAL	Common Shares, Preferred Shares
ITEM 18 - Issuance of obligations	N/A	
ITEM 19 - Issuance of Other Securities	N/A	
ITEM 20 - Dividend Record	DIVIDEND POLICY	
ITEM 21 - Directors and Officers	MANAGEMENT AND KEY PERSONNEL, DIRECTORS AND OFFICERS	
ITEM 22 - Executive Compensation	REMUNERATION OF DIRECTORS AND SENIOR OFFICERS	
ITEM 23 - Indebtedness of Directors and Senior Officers	N/A	
ITEM 24 - Options to Purchase Securities	DIRECTORS' AND MANAGEMENT STOCK OPTIONS	
ITEM 25 - Escrowed Securities	ESCROW PROVISIONS	
ITEM 26 - Principal Holders of Securities	PRINCIPAL SHAREHOLDERS	

ITEM 27 - Intercorporate Relationships	N/A	
ITEM 28 - Prior Sales	PRIOR SALES	
ITEM 29 - Interest of management and Others in Material Transactions	INTEREST OF MANAGEMENT AND OTHERS IN MATERIAL TRANSACTIONS, DIRECTORS' AND MANAGEMENT STOCK OPTIONS	
ITEM 30 - Auditors, Transfer Agents and Registrars	AUDITORS, TRANSFER AGENT AND REGISTRAR	
ITEM 31 - Material Contracts	MATERIAL CONTRACTS	
ITEM 32 - Other Material Facts	CONFLICTS OF INTEREST, PURCHASER'S STATUTORY RIGHTS, AUDITORS' REPORT, CERTIFICATE OF THE CORPORATION, CERTIFICATE OF THE AGENT	