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**TRANSMITTED VIA SEDAR**

25 October 2000

W. Ian Palm  
MCCARTHY TETRAULT

**Re: IMAGICTV INC.**

A receipt for amended preliminary prospectus dated 24 October 2000 relating to the securities of the above-noted issuer(s) is hereby granted.

sgd "Mark L. Gallant"  
Mark L. Gallant  
Deputy Registrar of Securities

*SEDAR Project # 306142*