



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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20 Queen Street West
Toronto ON M5H 3S8

CP 55, Bureau 800
20 rue Queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS**

AND

IN THE MATTER OF

ImagicTV Inc.

DECISION DOCUMENT

This mutual reliance review system decision document evidences that receipts or notices of acceptance of filing of the regulators in each of **British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland, Yukon, Nunavut and Northwest Territories** have been issued for a Second Amended Preliminary PREP Prospectus dated November 3rd, 2000 to the Preliminary PREP Prospectus of the above issuer dated October 23rd, 2000.

DATED at Toronto this **3rd** day of **November , 2000.**

"Kathryn Soden"

Kathryn Soden
DIRECTOR, Corporate Finance Branch

SEDAR Project #: 306142