

Montréal

January 16, 2020

Toronto

British Columbia Securities Commission

Calgary

Alberta Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

Ottawa

The Manitoba Securities Commission

Ontario Securities Commission

Vancouver

Autorité des marchés financiers (Québec)

Financial and Consumer Services Commission, New Brunswick

New York

Nova Scotia Securities Commission

Office of the Superintendent of Securities, Prince Edward Island

Office of the Superintendent of Securities, Service Newfoundland and Labrador

Office of the Superintendent of Securities, Northwest Territories

Office of the Yukon Superintendent of Securities

Nunavut Securities Office

Dear Sirs/Mesdames:

**Neptune Wellness Solutions Inc. (the “Issuer”)**

We refer you to the prospectus supplement dated January 16, 2020 (the “**Supplement**”) to the short form base shelf prospectus of the Issuer dated February 22, 2019, related to the sale of Common Shares of the Issuer.

We hereby consent to the references to this firm on the face pages of the Supplement and to the references to and use of our opinion under the headings “Certain Canadian Federal Income Tax Considerations”, “Enforceability of Certain Civil Liabilities” and “Legal Matters” in the Supplement.

We also confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations as defined in the information contained in the Supplement that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed to render this opinion.

Yours very truly,

**“Osler, Hoskin & Harcourt LLP”**

Osler, Hoskin & Harcourt LLP