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Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Office of the Superintendent of Securities, Northwest Territories
Nova Scotia Securities Commission
Nunavut Securities Office
Ontario Securities Commission
The Office of the Superintendent of Securities, Consumer, Corporate and Insurance
Services Division, Prince Edward Island
Autorité des marchés financiers
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

Re: Neptune Wellness Solutions Inc. (the "Entity")

We refer to the prospectus supplement dated February 17, 2021 to the short form base shelf prospectus dated February 22, 2019 of the above Entity relating to the distribution of common shares of the Entity.

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated June 10, 2020 to the shareholders and Board of Directors of the Entity on the following consolidated financial statements of the Entity:

- Consolidated statements of financial position as of March 31, 2020 and 2019,
- Consolidated statements of earnings and comprehensive loss, changes in equity and cash flows for each of the years in the two-year period ended March 31, 2020, and
- The related notes.



We, KPMG LLP, also consent to the use in the short form prospectus of our report dated June 10, 2020 on the effectiveness of internal control over financial reporting as of March 31, 2020 of the Entity.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads "KPMG LLP". The signature is written in a cursive, slightly slanted style. Below the signature is a horizontal line that starts under the "K" and ends under the "P", with a small upward tick at the end.

February 19, 2021

Montreal, Canada