

FORM 27

Material Change Report

Section 118(1) of the *Securities Act* (Alberta)

1. Reporting Issuer:

Silicon Acquisition Inc.
Suite 1580, 727 - 7th Avenue S.W.
Calgary, Alberta, T2P 0Z5

2. Material Change occurred on:

December 15, 2000

3. News Release:

A press release relating to the material change described herein was released by Newslink Network Corp. on December 15, 2000.

4. Summary of Material Change:

Silicon Acquisition Inc. has completed its public offering of 1,000,000.

5. Full Description of Material Change:

Silicon Acquisition Inc. ("Silicon") is pleased to announce that it has completed its public offering of 1,000,000 common shares of Silicon at a price of \$0.30 per share. Yorkton Securities Inc. acted as agent in respect of the offering and received a cash commission and was granted 100,000 agent's options.

Silicon anticipates its common shares will commence trading on CDNX some time next week under a stock symbol to be determined.

6. Reliance on Section 118(2) (confidentiality provisions) of the *Securities Act* (Alberta):

Not Applicable

7. Omitted Information:

Not Applicable

8. Senior Officer:

Michael R. Binnion
Silicon Acquisition Inc.
Suite 1580, 727 - 7th Avenue S.W.
Calgary, Alberta, T2P 0Z5
Telephone: (403) 777-4256
Facsimile: (403) 777-1578

9. Statement of Senior Officer:

The foregoing accurately discloses the material change referred to herein.

DATED this 15th day of December, 2000.

SILICON ACQUISITION INC.

Per: *(signed) Michael R. Binnion*
Michael R. Binnion