

ALBERTA SECURITIES ACT

Receipt for the Filing
of a Prospectus

Dated: May 18, 2001

On behalf of: **Peterborough Capital Corp.**

SEDAR Project #308178

Document #: 2459742

DATED in Calgary, Alberta on May 25, 2001.

Note: Your attention is directed to the Provisions of Section 97 of the Securities Act.

ML/HK/im

Alberta Securities Commission

Per: "Mavis Legg"
Manager, Securities Analysis

Original