

**AVIC TECHNOLOGIES INC.**

**CROSS REFERENCE SHEET  
(PRELIMINARY PROSPECTUS)**

The following list shows the location in the Preliminary Prospectus dated October 27, 2000 information to be included therein in respect of the items contained in Form 12 for a prospectus of an issuer contained in the regulations made under the *Securities Act* (Alberta), including items which are inapplicable or the answers to which are negative or omitted from the prospectus:

<b><u>ITEM</u></b>	<b><u>PAGE OF PROSPECTUS</u></b>	<b><u>COMMENTS</u></b>
Distribution Spread		
Plan of Distribution	Face Page, 7	Plan of Distribution
Market for Securities	Face Page	---
Summary of Prospectus	1	Prospectus Summary
Use of Proceeds to Issuer	5	Use of Proceeds
Sales Otherwise than for Cash	Not Applicable	Not Applicable
Share and Loan Capital Structure	8	Description of Share Capital, Capitalization and Dilution
Name and Incorporation of Issuer	2	The Corporation
Description of Business	2	Business of the Corporation
Risk Factors	Face Page, 1, 13	Face Page, Prospectus Summary, Risk Factors
Acquisitions	Not Applicable	Not Applicable
Description of Property	Not Applicable	Not Applicable
Variations in Operating Results	Not Applicable	Not Applicable
Asset and Earnings Coverage	Not Applicable	Not Applicable
Promoters	9, 12	Principal Shareholders and Promoters
Legal Proceedings	Not Applicable	Not Applicable
Issuance of Shares	8	Description of Share Capital, Prior Sales
Issuance of Obligations	Not Applicable	Not Applicable
Issuance of Other Securities	Not Applicable	Not Applicable
Dividend Record	12	Dividend Policy
<b><u>ITEM</u></b>	<b><u>PAGE OF PROSPECTUS</u></b>	<b><u>COMMENTS</u></b>
Directors and Officers	11	Directors and Officers
Executive Compensation	12	Remuneration of Directors and Senior Officers, Stock Options
Indebtedness of Directors and Senior Officers	Not Applicable	Not Applicable
Options to Purchase Securities	12	Incentive Stock Options

Escrowed Securities	9	Escrowed Securities
Principal Holders of Securities	9, 13	Principal Shareholders, Promoters
Intercorporate Relationships	Not Applicable	Not Applicable
Prior Sales	8	Prior Sales
Interest of Management and Others in Material Transactions	13	Conflicts of Interest
Auditors, Transfer Agents and Registrars	15	Auditors, Transfer Agents and Registrars
Material Contracts	13	Material Contracts
Other Material Facts	—	Requirements to Complete a Major Transaction
	4	Management and Key Personnel
	14	Purchaser's Statutory Rights
	17	Auditors' Report
	23	Certificates