



**British Columbia  
Securities Commission**

Corporate Finance  
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Project No.: 307925

IN THE MATTER OF THE SECURITIES ACT  
R.S.B.C. 1996, c. 418

AND

IN THE MATTER OF  
GATEWAY ENTERPRISES LTD.

Receipt for the Amended and Restated Prospectus dated April 26, 2001 amending the prospectus dated January 26, 2001, is hereby issued under Section 67 of the Securities Act.

DATED: May 3, 2001 at Vancouver, British Columbia.

*Marcine Renner*

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Marcine Renner  
Manager

TO: Koffman Kalef  
Attention: Kathy Tang

cc: Canadian Venture Exchange  
Corporate Finance Services  
Attention: Shaun Wylde

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