REPORT OF ACQUISITION OF SECURITIES OF VISIONARY METALS CORP.

Vancouver, British Columbia, September 22, 2023 – James W. Stuckert, through his trust, James W. Stuckert Revocable Trust ("**Stuckert**") reports that, pursuant to the recently completed first tranche (the "**Transaction**") of a non-brokered private placement (the "**Offering**"), he has acquired beneficial ownership of an additional 6,750,000 common shares ("**Common Shares**") of Visionary Metals Corp. ("**Visionary**") as well as 3,375,000 Common Share purchase warrants (the "**Warrants**"). Each Warrant entitles the holder thereof to acquire one Common Share (each a "**Warrant Share**") at a price of $0.12 for a period of 36 months from the closing date of the Transaction. The Common Shares and Warrants were issued to Stuckert in consideration of his payment of $540,000.

The Common Shares and Warrant Shares (assuming exercise of the Warrants) acquired pursuant to the Transaction represent approximately 7.2% of the current issued and outstanding Common Shares. Immediately prior to the Transaction, Stuckert held, directly and indirectly, 17,928,847 Common Shares. Following completion of the Transaction Stuckert's holdings, including any Warrant Shares which may be issued upon exercise of the Warrants, represent approximately 19.9% of the issued and outstanding Common Shares, such percentage to be decreased upon an anticipated closing of a second tranche of the Offering.

Stuckert acquired the Common Shares and Warrants for cash consideration and expects to be a long-term holder of the Common Shares. Notwithstanding the foregoing, Stuckert may, from time to time, acquire additional securities of Visionary, dispose of some or all of the existing or additional securities held or to be held, or, may continue to hold his current position.

This News Release is issued pursuant to National Instrument 62-103 - *Early Warning System and Related Takeover Bids and Insider Reporting Issues* of the Canadian Securities Administrators, which also requires an early warning report to be filed with the applicable securities regulators containing additional information with respect to the foregoing matters. A copy of the related early warning report may be obtained from Visionary's SEDAR profile (www.sedar.com).

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

JAMES W. STUCKERT

7308 Shadwell Lane
Prospect KY 40059
United States