



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

P. O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia
V7Y 1L2 CANADA
Telephone: (604) 899-6500
Fax: (604) 899-6506
(BC only) 1-800-373-6393

Project No: 323566

IN THE MATTER OF THE SECURITIES ACT
R.S.B.C. 1996, c. 418

AND

IN THE MATTER OF
VISTATECH CORPORATION

Receipt for the preliminary prospectus dated February 2, 2001, is hereby issued under Section 65 of the Securities Act.

DATED: February 2, 2001, at Vancouver, British Columbia.

Christopher J. Birchall

Christopher J. Birchall
Senior Securities Analyst

TO: Bennett Jones
Attention: Jason Marino

cc: Canadian Venture Exchange
Corporate Finance Services
Attention: Robert Kang

g:\corpfin\vtcp
CDNX-Pre