

Barristers & Solicitors
Patent & Trade-mark Agents

McCarthy Tétrault

McCarthy Tétrault
Suite 3300, 421 - 7th Avenue S.W.
Calgary, Alberta
Canada T2P 4K9
Telephone: 403 260-3500
Facsimile: 403 260-3501
www.mccarthy.ca

Andrew D. Grasby
Direct Line: 403 260-3530
Direct Fax: 403 260-3501
E-Mail: agrasby@mccarthy.ca

Assistant: Valerie Plaza
Direct Line: 260-3601
E-Mail: vplaza@mccarthy.ca

November 12, 2004

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission, Securities Division
Ontario Securities Commission
Autorité des marchés financiers

Dear Sirs:

Re: Transition Therapeutics Inc. (the "Corporation")
44-101 Initial Annual Information Form Filing

As counsel on behalf of the Corporation, we hereby give notice that for the purposes of NI 44-101, the Corporation is relying on its Initial Annual Information Form filed under NI 51-102 under SEDAR Project #707395 on November 12, 2004.

Yours truly,

McCarthy Tétrault LLP

"Andrew D. Grasby"

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