

**DEVELOPER VENTURES INC.
CROSS-REFERENCE SHEET**

The following list shows the location in the Preliminary Prospectus dated December 21, 2000, of the information to be included therein, including items which are inapplicable or the answers to which are negative or omitted from the prospectus:

Item	Page of Prospectus	Comments
Distribution Spread	Face Page	-----
Plan of Distribution	8	Plan of Distribution
Market for Securities	Face Page, 14	Risk Factors
Summary of Prospectus	i	Prospectus Summary
Use of Proceeds to Issuer	6	Use of Proceeds
Sales Otherwise than for Cash	-----	Not Applicable
Share and Loan Capital Structure	9	Description of Share Capital, Capitalization and Dilution
Name and Incorporation of Issuer	1	The Corporation
Description of Business and Property of Issuer	1	Business of the Corporation
Risk Factors	Face Page, i, 14	Face Page, Prospectus Summary, Risk Factors
Incorporation Within 1 Year - Preliminary Expenses	13	Preliminary Expenses
Acquisitions	-----	Not Applicable
Variations in Operating Results	-----	Not Applicable
Asset and Earnings Coverage	-----	Not Applicable
Promoters	14	Promoters
Legal Proceedings	-----	Not Applicable
Issuance of Shares	9	Description of Share Capital
Issuance of Obligations	-----	Not Applicable
Issuance of Other Securities	-----	Not Applicable
Dividend Record	13	Dividend Policy
Directors and Officers	4, 12	Management and Key Personnel, Directors and Officers

Item	Page of Prospectus	Comments
Executive Compensation	13	Executive Compensation
Indebtedness of Directors and Senior Officers	-----	Not Applicable
Option to Purchase Securities	8, 13	Plan of Distribution, Directors' and Management Stock Options
Escrowed Securities	10	Escrow Provisions
Principal Holders of Securities	10	Principal Shareholders
Intercorporate Relationships	-----	Not Applicable
Prior Sales	10	Prior Sales
Interest of Management and Others in Material Transactions	14, 15	Conflicts of Interest, Interest of Management and Others in Material Transactions
Auditors, Transfer Agents and Registrars	16	Auditors, Transfer Agent and Registrar
Material Contracts	14	Material Contracts
Other Material Facts	15	Purchaser's Statutory Rights
	17	Financial Statements
	22, 23	Certificates