

VIA SEDAR

January 23, 2023

To: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Saturna Group Chartered Professional Accountants LLP (“SG”)
Davidson & Company LLP, Chartered Professional Accountants (“DC”)

Dear Sirs/Mesdames:

**Re: Notice of Change of Auditors dated effective November 24, 2022
Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations*
(the “Instrument”) of the Canadian Securities Administrators**

Pursuant to Section 4.11 of the Instrument, Supernova Metals Corp. (“**Supernova**”) hereby informs you of the following:

1. At the request of Supernova, DC has resigned as auditor of Supernova on January 23, 2023.
2. On January 23, 2023, Supernova has appointed SG to replace DC as auditor.
3. The resignation of DC and the appointment of SG were considered and recommended by the Audit Committee of Supernova and approved by the Board of Directors of Supernova.

At the next annual general meeting of the Supernova, the shareholders of the Supernova will be asked to approve the appointment of the firm, SG as Successor Auditors.

4. DC expressed no modified opinion with respect to its audit reports for the years ended December 31, 2021 and 2020.
5. There were no reservations contained in the DC’s Reports for either of the Company’s two most recently completed fiscal years or for any period subsequent thereto for which an audit report was issued, preceding the date of this notice.
6. There are no reportable events with respect to the audit for the years ended December 31, 2021 and 2020.

Supernova requested that each of SG and DC provide the Company with a letter, in digital format, addressed to the regulatory authorities stating whether or not it agrees with the above statements.

SUPERNOVA METALS CORP.

“Sean McGrath”
Sean McGrath
Director & CEO