



**British Columbia
Securities Commission**

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**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS**

AND

**IN THE MATTER OF
*OMNITECH CAPITAL CORP.***

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of **British Columbia and Alberta**, have been issued for a **prospectus** of the above issuer dated January 26, 2004.

DATED at Vancouver, British Columbia on January 29, 2004.

Kathy Tang

Kathy Tang
Securities Analyst
Corporate Finance Branch

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