

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1: Name and Address of Company**

Gold Reach Resources Ltd  
#888 – 700 West Georgia Street  
Vancouver, B.C. V7Y 1G5  
Telephone: 604-718-5454  
Facsimile: 604-662-3791

**Item 2: Date of Material Change**

June 27, 2016

**Item 3: News Release**

The news release was disseminated on June 27, 2016 through Stockwatch and filed on SEDAR.

**Item 4: Summary of Material Change**

GOLD REACH RESOURCES ANNOUNCES NEW PRESIDENT AND CEO

**Item 5: Full Description of Material Change**

Gold Reach Resources (TSX-V; GRV) (“Gold Reach” or the “Company”) is pleased to announce that Dr. Shane Ebert has been appointed interim President and CEO by the Board of Directors. Dr. Ebert has been a director of the Company since 2011, and was President of Gold Reach from Jan 2012 to April 2015. Dr. Ebert has 25 years’ experience in the mining and mineral exploration sector with extensive experience managing junior exploration companies.

Mr. Dwayne Melrose has resigned as President, Chief Executive Officer (CEO), and Director of Gold Reach effective immediately. The Company would like to thank Mr. Melrose for his contributions to the Company.

**Item 6: Reliance on subsection 71(2) of National Instrument 51-102**

N/A

**Item 7: Omitted Information**

N/A

**Item 8: Executive Officer**

The following executive officer of the Company is knowledgeable about the material change disclosed in this report and may be contacted as follows:

Shane Ebert  
Telephone: 604-718-5454

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**Item 9: Date of Report**

June 28, 2016