MATERIAL CHANGE REPORT

ITEM 1. Name and Address of Company:

The Jenex Corporation (the "Corporation")
55 University Ave., Suite M002, P.O. Box 47
Toronto, Ontario M5J 2H7

ITEM 2. Date of Material Change:

March 4, 2014

ITEM 3. News Release:

A press release announcing the material change referred to in this report was issued on March 5, 2014 and disseminated through NewsFile Corp.

ITEM 4. Summary of Material Change:

On March 4, 2014, the Corporation was notified by the NEX board of the TSX Venture Exchange that the common shares of the Corporation would be reinstated for trading on March 6, 2014.

The Corporation has called an annual and special meeting of shareholders for the purpose of consider a resolution continuing Jenex as a federal corporation and approving a new general by-law which is conditional upon that continuance. Shareholders will also be asked to elect the directors, appoint the auditors, confirm an advance notice by-law and approve the Corporation's stock option plan.

ITEM 5. Full Description of Material Change:

5.1 Full Description of Material Change

Refer to the press release of the Corporation dated March 5, 2014, which is incorporated by reference in this report.

5.2 Disclosure for Restructuring Transactions

Not applicable

ITEM 6. Reliance on subsection 7.1(2) of National Instrument 51-102:

Not applicable

ITEM 7. Omitted Information:

Not applicable

ITEM 8. **Executive Officer:**

For further information contact:

Peter Shippen
President
(416) 304-6811.

ITEM 9. **Date of Report:**

March 5, 2014