

MATERIAL CHANGE REPORT

ITEM 1. Name and Address of Company:

The Jenex Corporation (the "Issuer")
55 University Ave., Suite M002
P.O. Box 47
Toronto, Ontario M5J 2H7

ITEM 2. Date of Material Change:

December 10, 2014

ITEM 3. News Release:

A press release announcing the material change referred to in this report was issued on December 11, 2014 and disseminated through NewsFile Corp.

ITEM 4. Summary of Material Change:

On December 10, 2014, the Issuer announced that it had completed the debt settlement described in its news release of November 18, 2014.

ITEM 5. Full Description of Material Change:

5.1 Full Description of Material Change

Refer to the press release of the Issuer dated December 11, 2014 which is incorporated by reference.

5.2 Disclosure for Restructuring Transactions

Not applicable

ITEM 6. Reliance on subsection 7.1(2) of National Instrument 51-102:

Not applicable

ITEM 7. Omitted Information:

Not applicable

ITEM 8. Executive Officer:

For further information contact:

Rob Fia, Chair
(416) 867-2353.

ITEM 9. Date of Report:

December 23, 2014