



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS**

AND

**IN THE MATTER OF
*ARCTIC STAR DIAMOND CORP.***

DECISION DOCUMENT

This mutual reliance review system decision document evidences that receipts or notices of acceptance of filing of the regulators in each of **British Columbia and Alberta** have been issued for an amended preliminary prospectus of the above issuer dated October 29, 2001.

DATED at Vancouver, British Columbia on November 15, 2001.

Marcine Renner

Marcine Renner
Manager
Corporate Finance Branch

SEDAR Project No.: 367060