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Alberta Securities Commission  
British Columbia Securities Commission  
The Manitoba Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Office of the Superintendent of Securities, Service Newfoundland & Labrador  
Office of the Superintendent of Securities, Northwest Territories  
Nova Scotia Securities Commission  
Nunavut Securities Office  
Ontario Securities Commission  
The Office of the Superintendent of Securities, Consumer, Corporate and Insurance  
Services Division, Prince Edward Island  
Autorité des marchés financiers  
Financial and Consumer Affairs Authority of Saskatchewan  
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

**Re: Chemtrade Logistics Income Fund (the "Fund")**

We refer to the short form prospectus of the above Entity dated April 24, 2017 relating to the offering of \$175,000,000 convertible unsecured subordinated debentures of the Fund.

We consent to be named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated February 27, 2017 to the unitholders of the Fund on the following consolidated financial statements:

Consolidated statements of financial position as at December 31, 2016 and December 31, 2015,

Consolidated statements of comprehensive income, changes in unitholders' equity and cash flows for the years then ended, and

notes, comprising a summary of significant accounting policies and other explanatory information



We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads "KPMG LLP". The signature is written in a cursive, stylized font and is underlined with a single horizontal stroke.

Chartered Professional Accountants, Licensed Public Accountants  
April 24, 2017  
Toronto, Canada