MAILED September 10, 2001

TO: Shareholders of Bushmills Energy Corporation who are residents of jurisdictions other than the Provinces of Alberta, British Columbia, Nova Scotia and Ontario

Dear Sirs/Mesdames:

Re: Bushmills Energy Corporation - Rights Offering

We are pleased to advise that Bushmills Energy Corporation ("**Bushmills**" or the "**Corporation**") is issuing to holders of the outstanding common shares of the Corporation ("**Common Shares**") of record at the close of business on September 19, 2001 (the "**Record Date**") rights ("**Rights**") evidenced by transferable rights certificates ("**Rights Certificates**") to subscribe for additional Common Shares before 4:30 p.m. (Calgary time) on October 17, 2001 (the "**Expiry Date**") on the terms set forth in the Rights Offering Circular of the Corporation dated the date hereof (the "**Offering**"). Each holder of Common Shares on the Record Date will receive one (1) Right for each one (1) Common Share held. Four (4) Rights plus the sum of $1.50 are required to subscribe for one (1) additional Common Share. Any holder of a Rights Certificate who subscribes for all the Common Shares that can be subscribed for with the Rights evidenced by such Rights Certificate, has the privilege of subscribing for additional Common Shares at $1.50 per Common Share. The Common Shares available for such purpose will be those Common Shares available under the Offering that have not been subscribed and paid for by the Expiry Date.

The Offering is part of the capitalization of the Corporation contemplated in the arrangement agreement made June 14, 2001 among the Corporation, Causeway Energy Corporation ("**Causeway**") and PanCanadian Petroleum Limited ("**PCPL**") regarding a plan of arrangement (the "**Arrangement**") among the parties thereto pursuant to which, among other things, PCPL acquired the outstanding Causeway common shares and the holders of Causeway common shares received $2.58 cash plus one-fifth (1/5) of one (1) Common Share for each one (1) Causeway common share held. The Arrangement closed on August 29, 2001.

The Rights issued under the Offering are only qualified for distribution in the Provinces of Alberta, British Columbia, Nova Scotia and Ontario (the "**Qualified Provinces**"). Accordingly, the Rights may not be exercised by or on behalf of, and the Rights and the underlying Common Shares are not being offered to, persons who are or appear to be or who Bushmills or CIBC Mellon Trust Company (the "**Subscription Agent**") have reason to believe are, residents of any other jurisdiction or place other than the Qualified Provinces. Neither Bushmills nor the Subscription Agent will accept subscriptions that are not executed in one (1) of the Qualified Provinces or from any security holder or from any transferee of Rights, or his agent, who is or appears to be or who Bushmills or the Subscription Agent have reason to believe is, a resident of any jurisdiction or place other than a Qualified Province.

In addition, Rights Certificates will not be issued or delivered to registered shareholders who are residents of jurisdictions other than the Qualified Provinces ("**Non-Qualified Shareholders**"). The Rights Certificates of the Non-Qualified Shareholders will be issued to and held by the Subscription Agent, which will hold such Rights as agent for the benefit of all Non-Qualified Shareholders. Instructions as to the sale, transfer or exercise of the Rights represented thereby will not be accepted from such shareholders. The Subscription Agent will use its best efforts to sell the Rights evidenced by such Rights Certificates on behalf of all such respective holders prior to the Expiry Date. The net proceeds (less any applicable withholding tax) of such sale will be paid to such holders on a pro rata basis by cheque after the Expiry Date.

A registered Non-Qualified Shareholder whose address of record is outside the Qualified Provinces but who holds Common Shares on behalf of a holder who is eligible to participate in the Offering must notify the Subscription Agent, in writing, on or before the seventh (7th) day prior to the Expiry Date if such beneficial holder wishes to participate in the Offering. Otherwise, the Subscription Agent will sell the Rights of such shareholder as described above.

The Subscription Agent's ability to sell the Rights of Non-Qualified Shareholders, and the price obtained therefor, are dependent on market conditions. The Subscription Agent will not be subject to any liability for failure to sell any Rights of Non-Qualified Shareholders at a particular price or at all. The Subscription Agent will act in its capacity as agent of the Non-Qualified Shareholders on a best efforts basis only and neither Bushmills nor the Subscription Agent will accept responsibility for the price obtained on the sale or the inability to sell the Rights on behalf of any Non-Qualified Shareholder.

There is a risk that the proceeds received from the sale of the Rights will not exceed the brokerage commissions and costs of or incurred by the Subscription Agent in respect of the sale of such Rights. In such event, the Non-Qualified Shareholder will not be liable for any shortfall and no proceeds will be forwarded.

Beneficial holders of Common Shares who are residents in a Qualified Province and believe that their Rights may have been delivered to the Subscription Agent should contact the Subscription Agent to obtain their Rights on or before the seventh (7th) day prior to the Expiry Date if such beneficial holder wishes to participate in the Offering. The contact addresses for the Subscription Agent are as follows:

By hand or by courier:

CIBC Mellon Trust Company
600, 333 - 7th Avenue S.W.
Calgary, Alberta
T2P 4P4

CIBC Mellon Trust Company
199 Bay Street
Commerce Court West, Securities Level
Toronto, Ontario M5L 1G9

By mail:

CIBC Mellon Trust Company
P.O. Box 1036
Adelaide Street Postal Station
Toronto, Ontario
M5C 2K4

We trust the foregoing is in order. Please call the undersigned or the Subscription Agent at their principal offices listed above, if you have any questions in this regard.

Yours truly,

BUSHMILLS ENERGY CORPORATION

Per: ***"Wade J. McGowan"***
Wade J. McGowan
President and Chief Operating Officer