



September 14, 2012

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Securities Commission of Newfoundland and Labrador
The Prince Edward Island Securities Office, Office of the Attorney General

We refer to the prospectus supplement (the "Prospectus Supplement") of Centric Health Corporation (the "Company") dated September 14, 2012 to the short form base shelf prospectus dated October 21, 2011 (the "Base Shelf" and together with the Prospectus Supplement, the "Prospectus"), qualifying the distribution of \$25,000,000 aggregate principal amount of 6.75% unsecured subordinated convertible notes due October 31, 2017.

We consent to being named in and to the use, through incorporation by reference in the Prospectus, of our report dated April 1, 2012 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2011, December 31, 2010 and January 1, 2010; and
- Consolidated statements of income, comprehensive income, shareholders' equity and cash flows for the years ended December 31, 2011 and December 31, 2010.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

(Signed) "PricewaterhouseCoopers LLP"

Chartered Accountants

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