

B2 no. 15160
File no. B/28221

ALBERTA SECURITIES ACT

Receipt for the Filing
of a Prospectus

Dated: April 26, 2002

On behalf of: **Sonus Venture Capital Corporation**

SEDAR Project #417548

Document #: 2701784

DATED in Edmonton, Alberta on April 30, 2002.

Note: Your attention is directed to the Provisions of Section 121 of the Securities Act.

AL/im

Alberta Securities Commission

Per: "Agnes Lau"
Deputy Director, Capital Markets

Original