

Date: April 1, 2016

Computershare
530-8th Avenue SW, 6th floor
Calgary AB, T2P 3S8
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To: All Canadian Securities Regulatory Authorities

Subject: KING'S BAY GOLD CORPORATION

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	April 26, 2016
Record Date for Voting (if applicable) :	April 26, 2016
Beneficial Ownership Determination Date :	April 26, 2016
Meeting Date :	May 31, 2016
Meeting Location (if available) :	Vancouver, BC
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
CLASS A COMMON	49579Q100	CA49579Q1000

Sincerely,

Computershare
Agent for KING'S BAY GOLD CORPORATION