

## CONSENT OF QUALIFIED PERSON

*Edward M. Lyons, P.Geo.*

***Tekhne Research Inc.***

*P.O. Box 8520*

*Victoria, BC V8W 3S1 Canada*

*Tel: (250) 479-8030*

TO: King's Bay Gold Corp.

AND TO: British Columbia Securities Commission  
Alberta Securities Commission  
Financial & Consumers Affairs Authority of Saskatchewan  
Manitoba Securities Commission

I, Edward M. Lyons, P.Geo., do hereby consent to the public filing of technical report entitled "**NI 43-101 Technical Report on the Lynx Lake Copper-Cobalt Property, Happy Valley-Goose Bay, Labrador, Canada**" and dated 30 November 2016 (with an effective date of 21 November 2016) (the "Technical Report") by King's Bay Gold Corp. (the "Issuer"), with the TSX Venture Exchange under its applicable policies and forms in connection with the Option Agreement entered into between the Issuer and the Vendor, Crooks Lake Holdings Ltd. I acknowledge that the Technical Report will become part of the Issuer's public record.

Signed at Victoria, British Columbia

Dated this November 30, 2016

*< Signed in the original >*

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Edward M. Lyons, P.Geo. (APEGBC #21126)