



June 22, 2017

To the following Securities Commissions(s):

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission

To the following Stock Exchange(s):

TSX Venture Exchange

Dear Sir or Madame:

On June 19, 2017, a news release was filed with an error under project #02641371.

Paragraph 2 of the news release states that the King's Bay technical team has identified a shallow anomaly of "high resistivity"; it should be of "low resistivity".

The news release was refiled correctly on June 21, 2017 under project #02641371.

Yours truly,

KINGS BAY GOLD CORPORATION

Per: "*Kevin Bottomley*"

Kevin Bottomley
President & CEO