

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

King's Bay Gold Corporation (the "**Company**")  
Suite 1450 – 789 West Pender Street  
Vancouver, BC V6C 1H2

**Item 2. Date of Material Change**

August 11, 2017

**Item 3. News Release**

The News Release dated August 11, 2017 was disseminated by FS Wire Services on August 11, 2017.

**Item 4. Summary of Material Change**

The Company announced that, further to its news release dated August 1, 2017, the Company has changed its name to "King's Bay Resources Corp."

The name change will go into effect on Monday, August 14, 2017, and the Company's common shares will continue trading under the symbol "KBG" on the TSX Venture Exchange and "KBG1" on the Frankfurt Stock Exchange.

The CUSIP number assigned to the Company's common shares under its new name will be 49579X105. No action will be required by existing shareholders with respect to the name change. Certificates representing common shares of the Company will not be affected by the name change and will not need to be exchanged.

**Item 5. Full Description of Material Change**

**5.1 Full Description of Material Change**

The material change is fully described in Item 4 above and in the attached News Release which has been filed on SEDAR.

**5.2 Disclosure for Restructuring Transactions**

Not Applicable.

**Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not Applicable.

**Item 7. Omitted Information**

Not Applicable.

**Item 8. Executive Officer**

Please contact Kevin Bottomley, President and Chief Executive Officer of the Company, at 604-681-1568.

**Item 9. Date of Report**

August 17, 2017

## **King's Bay Gold Corporation Announces Name Change to King's Bay Resources Corporation**

August 11, 2017 – King's Bay Gold Corporation (the "Company") (TSXV: KBG) (FSE: KBG1) is pleased to announce that, further to its news release dated August 1, 2017, the Company has changed its name to "King's Bay Resources Corp."

The name change will go into effect on Monday, August 14, 2017, and the Company's common shares will continue trading under the symbol "KBG" on the TSX Venture Exchange and "KBG1" on the Frankfurt Stock Exchange.

The CUSIP number assigned to the Company's common shares under its new name will be 49579X105. No action will be required by existing shareholders with respect to the name change. Certificates representing common shares of the Company will not be affected by the name change and will not need to be exchanged.

The Company encourages any shareholder concerns in this regard to be directed to such person's broker or agent.

ON BEHALF OF THE BOARD OF DIRECTORS

King's Bay Gold Corporation

Kevin Bottomley  
President and Chief Executive Officer  
Tel: (604) 681-1568  
Email: Kevin@kingsbayres.com

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