King's Bay Closes $217,500 Private Placement

September 19, 2017 – King's Bay Resources Corporation (TSXV:**KBG**)(FSE:**KGB1**) (the "Company") is pleased to announce that it has completed a non-brokered private placement (the "Financing") of 2,175,000 units (each, a "Unit") at a price of $0.10 per Unit for gross proceeds of $217,500.

Each Unit consists of one common share of the Company and one non-transferable common share purchase warrant (each, a "Warrant"). Each Warrant will entitle the holder thereof to acquire one common share (each, a "Warrant Share") of the Company at a price of $0.15 per Warrant Share for a period of 2 years from the closing of the Financing.

In connection with the Financing, the Company paid cash finder's fees of $16,000 to a certain finder.

All securities issued in connection with the Financing are subject to a statutory hold period expiring four months and one day after the closing of the Financing.

ON BEHALF OF THE BOARD OF DIRECTORS
King's Bay Resources Corporation

"Kevin Bottomley"
President and Chief Executive Officer
Tel: (604) 681-1568
Email: Kevin@kingsbayres.com

For investment inquiries please contact:
Jared Rushton
Corporate Development
Tel: (604) 681-1568
Email: jrushton@kingsbayres.com