

September 29, 2009

To:
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission (Securities Division)
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Newfoundland and Labrador, Securities Division, Department of Government Services and Lands
Registrar of Securities, Yukon Territory
Registrar of Securities, Northwest Territories
Registrar of Securities, Nunavut Territory

Dear Sirs/Mesdames:

RE: ARISE Technologies Corporation (the "Company")

We refer to the short form base shelf prospectus of the Company dated September 29, 2009 relating to the offer of up to \$50,000,000 aggregate principal amount of common shares, debt securities, warrants and units of the Company (the "Prospectus").

We consent to the use, through incorporation by reference in the Prospectus, of our report dated March 6, 2009 to the shareholders of the Company on the following financial statements:

Consolidated balance sheets as at December 31, 2008 and 2007; and

Consolidated statements of loss and comprehensive loss and of cash flows for the years ended December 31, 2008 and 2007.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,



Chartered Accountants
Licensed Public Accountants