

December 13, 2010

Ontario Securities Commission, as principal regulator
Alberta Securities Commission
British Columbia Securities Commission
Nova Scotia Securities Commission
New Brunswick Securities Commission
Prince Edward Island Securities Office
Saskatchewan Financial Services Commission
Securities Commission of Newfoundland and Labrador
The Manitoba Securities Commission

VIA SEDAR

Dear Sirs/Mesdames:

**Re: ARISE Technologies Corporation (“Company”)
Final Fourth Prospectus Supplement dated December 13, 2010**

We refer to the final fourth prospectus supplement of the Company dated December 13, 2010 (“**Prospectus**”).

We hereby consent to the use of our name on the second page of the Prospectus and under the heading “Legal Matters” in the Prospectus and consent to the reference to our name and opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

This letter is solely for the private information of the addressees and is not to be used, quoted from or referred to in whole or in part in any documents, nor is it to be published, circulated or furnished in whole or in part to any other person or corporation, nor should it be relied on by any other person.

Sincerely,

(signed) GOWLING LAFLEUR HENDERSON LLP