

January 7, 2011

Ontario Securities Commission, as principal regulator  
Alberta Securities Commission  
British Columbia Securities Commission  
Nova Scotia Securities Commission  
New Brunswick Securities Commission  
Prince Edward Island Securities Office  
Saskatchewan Financial Services Commission  
Securities Commission of Newfoundland and Labrador  
The Manitoba Securities Commission  
Northwest Territories Office of the Registrar of Securities  
Yukon Office of the Superintendent of Securities  
Nunavut Office of the Superintendent of Securities

**VIA SEDAR**

Dear Sirs/Mesdames:

**Re: ARISE Technologies Corporation (“Company”)  
Fourth Amended and Restated Prospectus Supplement dated January 7, 2011**

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We refer to the fourth amended and restated prospectus supplement of the Company dated January 7, 2011 (“**Prospectus**”).

We hereby consent to the use of our name on the second page of the Prospectus and under the heading “Legal Matters” in the Prospectus and consent to the reference to our name and opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

This letter is solely for the private information of the addressees and is not to be used, quoted from or referred to in whole or in part in any documents, nor is it to be published, circulated or furnished in whole or in part to any other person or corporation, nor should it be relied on by any other person.

Sincerely,

*(signed) GOWLING LAFLEUR HENDERSON LLP*