

This pricing supplement, together with the prospectus supplement dated December 17, 2009 and the short form base shelf prospectus dated September 29, 2009 to which it relates, as amended or supplemented, and each document deemed to be incorporated by reference into the short form base shelf prospectus, as amended or supplemented, constitutes a public offering of these securities only in those jurisdictions where they may lawfully be offered for sale and therein only by persons permitted to sell such securities. No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.

These securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended, and, subject to certain exceptions, may not be offered, sold or delivered within the United States of America or for the account or benefit of U.S. persons.

PRICING SUPPLEMENT NO. 12
(TO THE PROSPECTUS SUPPLEMENT DATED DECEMBER 17, 2009 TO THE SHORT
FORM BASE SHELF PROSPECTUS DATED SEPTEMBER 29, 2009)

May 3, 2011



ARISE TECHNOLOGIES CORPORATION
Common Shares

Issuer:	ARISE Technologies Corporation
Type of Securities:	Common Shares
Number of Securities:	2,629,273
CUSIP Number:	04040Q 10 6
Investment Amount:	\$300,000
Price per Share:	\$0.114
Net Proceeds to Issuer:	\$300,000
Issue and Delivery Date:	May 3, 2011
Subscriber:	Haverstock Master Fund, Ltd.

Documents Incorporated by Reference

The following documents that have been filed by ARISE Technologies Corporation with securities regulatory authorities in Canada are incorporated by reference in the short form base shelf prospectus as of the date of this pricing supplement:

- (a) management information circular of the Company dated May 4, 2010 relating to the annual and special meeting of shareholders of the Company held on June 28, 2010 and adjourned to July 20, 2010;
- (b) audited comparative consolidated financial statements of the Company and the notes thereto for the financial years ended December 31, 2010 and 2009 together with the report of the auditors thereon;
- (c) management's discussion and analysis of the financial condition and results of operation of ARISE for the year ended December 31, 2010;
- (d) annual information form of the Company dated March 31, 2011 for the fiscal year ended December 31, 2010;