

August 12, 2019

To: All Canadian Securities Regulatory Authorities

Dear Sirs:

**Re: Madalena Energy Inc.**  
**ISIN: CA5562311087/ US5562312075**  
**CUSIP: 5562311 08 7/ 556231 20 7**  
**Special Meeting**

We are pleased to confirm the details of the upcoming meeting of shareholders for Madalena Energy Inc.

|                                                 |                             |
|-------------------------------------------------|-----------------------------|
| Issuer:                                         | <b>Madalena Energy Inc.</b> |
| Type of Meeting:                                | <b>Special Meeting</b>      |
| Meeting Date:                                   | <b>September 20, 2019</b>   |
| Record Date for Notice and voting:              | <b>August 26, 2019</b>      |
| Voting securities:                              | <b>Common Shares</b>        |
| Issuer sending materials directly to NOBO:      | <b>Yes</b>                  |
| Issuer to pay for delivery of materials to OBO: | <b>No</b>                   |
| Stratification:                                 | <b>No</b>                   |
| Notice-and-Access for Registered shareholders:  | <b>No</b>                   |
| Notice-and-Access for Beneficial shareholders:  | <b>No</b>                   |

We are filing this in compliance with National Instrument 54-101, in our capacity as the agent for Madalena Energy Inc.

Yours truly,

*"signed"*

Jude Velasco  
Administrator, Client Services

